

Unearthing the future

Corporate Presentation

April 2025

The logo for Saudi Discovery Co. features a dark teal silhouette of the map of Saudi Arabia. The text "Saudi Discovery Co." is written in white, bold, sans-serif font, positioned to the right of the map's outline.

**Saudi
Discovery
Co.**

Disclaimer & Forward-looking Information

This presentation contains “forward-looking statements” and “forward-looking information” (collectively, “forward-looking information”) within the meaning of applicable Canadian securities legislation. All information contained in this presentation, other than statements of current and historical fact, is forward-looking information. Often, but not always, forward-looking information can be identified by the use of words such as “plans”, “expects”, “budget”, “guidance”, “scheduled”, “estimates”, “forecasts”, “strategy”, “target”, “intends”, “objective”, “goal”, “understands”, “anticipates” and “believes” (and variations of these or similar words) and statements that certain actions, events or results “may”, “could”, “would”, “should”, “might” “occur” or “be achieved” or “will be taken” (and variations of these or similar expressions). Forward-looking information is also identifiable in statements of currently occurring matters which may continue in the future, such as, “is currently”, “allows/allowing for”, “will advance” or “continues to” or other statements that may be stated in the present tense with future implications. All of the forward-looking information in this presentation is qualified by this cautionary note. Forward-looking information is based on, among other things, opinions, assumptions, estimates and analyses that, while considered reasonable by Saudi Discovery Co. (“SDC” or the “Company”) at the date the forward-looking information is provided, inherently are subject to significant risks, uncertainties, contingencies and other factors that may cause actual results and events to be materially different from those expressed or implied by the forward-looking information.

This presentation also contains or references certain market, industry and peer group data that is based upon information from independent industry publications, market research, analyst reports and surveys and other publicly available sources. Although the Company believes these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this presentation and accordingly, the accuracy and completeness of such data is not guaranteed.

Forward-looking statements involve known and unknown risks, uncertainties, contingencies and other factors that may cause actual results and events to be materially different from those expressed or implied by the forward-looking information. The risks, uncertainties, contingencies and other factors that may cause actual results to differ materially from those expressed or implied by the forward-looking information may include, but are not limited to, risks generally associated with the metals and mining industry, such as economic factors (including future commodity prices, currency fluctuations, energy prices and general cost escalation), uncertainties related to the development and operation of SDC’s projects and/or partnerships, dependence on key personnel and employee and union relations, risks related to political or social unrest or change, rights and title claims, operational risks and hazards, including unanticipated environmental, industrial and geological events and developments and the inability to insure against all risks, failure of plant, equipment, processes, transportation and other infrastructure to operate as anticipated, compliance with government and environmental regulations, including permitting requirements and anti-bribery legislation, volatile financial markets that may affect SDC’s ability to obtain additional financing on acceptable terms, the completion of a go-public transaction required approvals or clearances from government authorities on a timely basis, uncertain costs of reclamation activities, tax refunds, hedging transactions, and the business and strategic plans of SDC. Should one or more risk, uncertainty, contingency or other factor materialize or should any factor or assumption prove incorrect, actual results could vary materially from those expressed or implied in the forward-looking information. Accordingly, the reader should not place undue reliance on forward-looking information. SDC does not assume any obligation to update or revise any forward-looking information after the date of this presentation or to explain any material difference between subsequent actual events and any forward-looking information, except as required by applicable law.

All currency amounts in USD, unless otherwise indicated.

Rare opportunity with a Blue-Chip explorer in recently open Saudi Arabia with vast untapped resources

- *Proven team with 20+ years in the Arabian-Nubian Shield and multiple world-class mine discoveries*
- *Early mover advantage with a focus to find large and significant deposits, by testing high-grade and high tonnage targets*
- *~800km² of carefully selected exploration licenses*
 - 6 licenses granted and 3 applications accepted
 - 10 or more new and planned license applications
- *Primary target is VMS and gold mineralization - copper, zinc and precious metals*



First foreign junior exploration company to be awarded 100% owned exploration licenses in Saudi Arabia

"SDC presents a rare opportunity to co-invest alongside a team with an unparalleled track record of discovery, mining and M&A, with a first-mover advantage in the Kingdom of Saudi Arabia; a completely under-explored region with exceptional geological potential" –Christian Milau, CEO

First Mover Advantage in Saudi Arabia

- *Exceptional geological potential in underexplored and recently open-for-business Saudi Arabia*
- *Team with unparalleled track record in the Arabian-Nubian Shield with multiple discoveries*
- *Initial portfolio of select licenses – 9 licenses awarded and applied for with almost 800km²*
- *Excellent initial sample results with up to 7% copper, 19% zinc, 17 g/t gold and 240g/t silver*
- *Strong, multi-level network established in KSA over last 5 years*

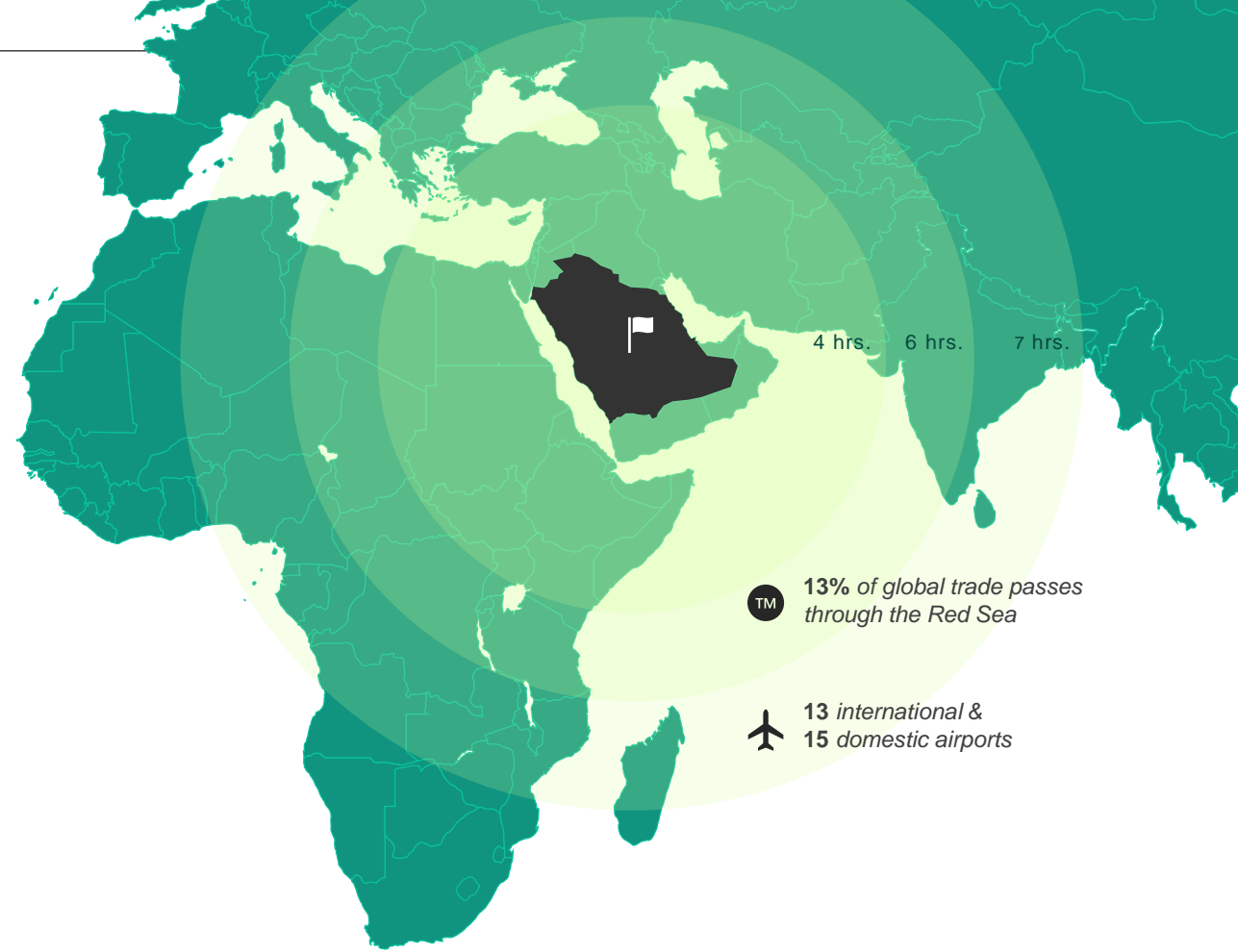
Key SDC Metrics:

- Focused solely on Saudi Arabia
- Founders with experience building and financing over 5 multi-mine and/or multi-billion dollar companies
- Over 30,000km driven last 3 years
- Over 100 prospective sites visited
- 9 licenses awarded/applied for
- All licenses 100% owned by SDC
- Further 20 to 30 license areas under review
- Excellent Ministry and government support

THE KINGDOM OF SAUDI ARABIA

A Leading G20 Nation with Robust Growth

- 9% average annual GDP growth since 2016 (2023: US\$1.1 Trillion)
- 2nd largest GDP per capita among G20 nations
- 2nd highest road connectivity index globally
- 48% of the Gulf Cooperation Council economy
- Largest economy within the Middle East and Africa, 17th globally



4 hours

More than 50 Countries



6 hours

Greater than 40% of
World's Population



7 hours

Greater than 80% of
World's Population

THE KINGDOM OF SAUDI ARABIA

Vision 2030: a plan for economic diversification



Three Pillars of Vision 2030

- *Vibrant Society*
- *Thriving Society*
- *Ambitious Nation*

Key Advantages for the Mining Sector

Geological endowment

\$2.5 trillion in untapped mineral wealth

Underexplored

650,000km² Arabian Shield with minimal modern mineral exploration

Local demand

11 mega projects exceeding \$1 trillion

Cost advantages

Energy, natural gas, water and infrastructure

Focus on mining, green energy, industry and tourism to support diversification

THE KINGDOM OF SAUDI ARABIA

Ingredients for Saudi Arabian Success

- Exceptional geological potential
- Top tier and stable mining jurisdiction
- Under-explored region
- Early mover opportunity
- Critical support for junior explorers
- Portfolio of carefully selected licenses
- Team with track record of mine discovery
- Strong, multi-level network established in KSA

Top tier jurisdiction has:

- Geological potential
- Government support
- Rule of law
- Permitting and tenure
- Transparency
- Political and fiscal stability
- Capital availability & mobility
- Security
- Infrastructure

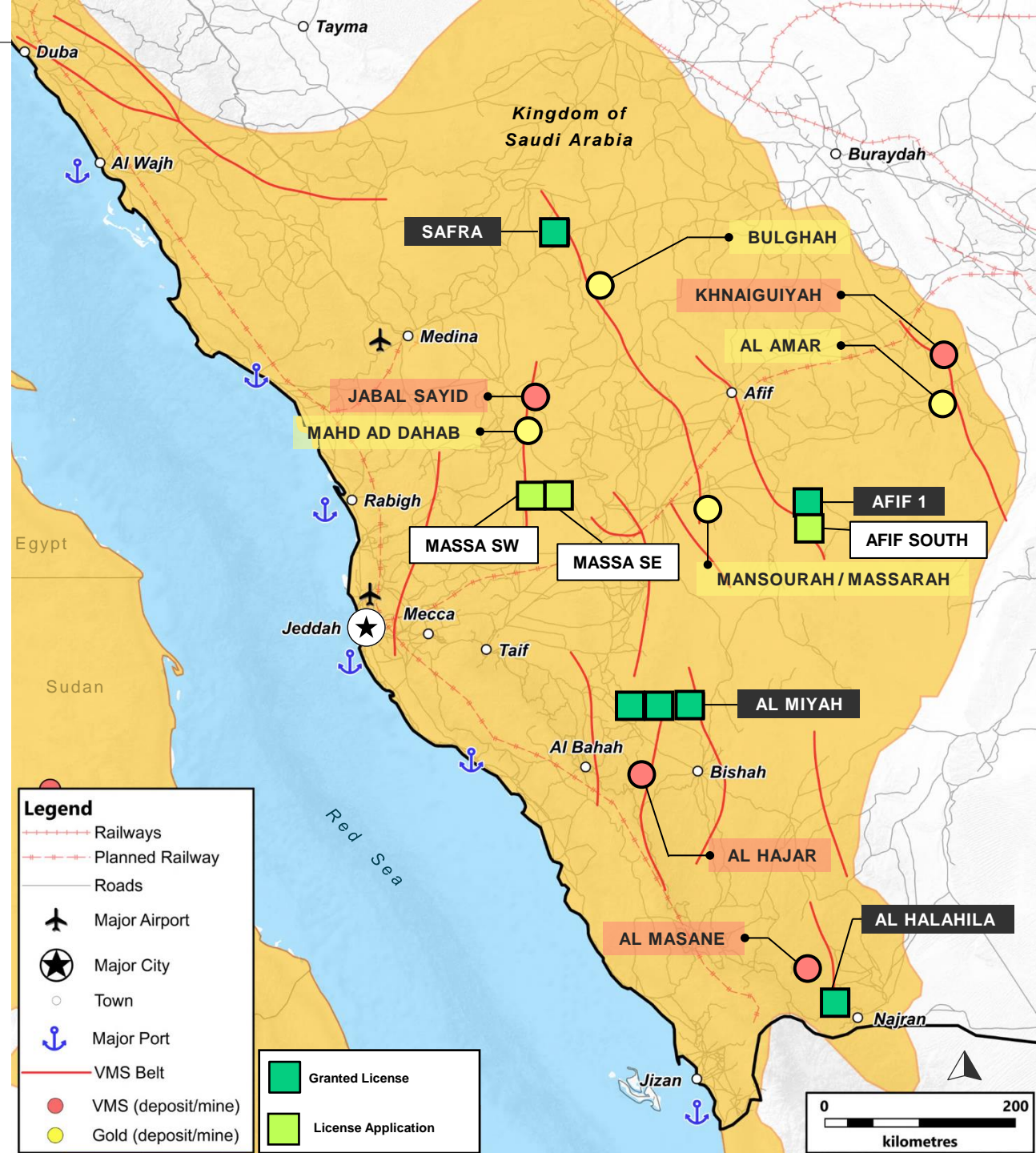
ARABIAN SHIELD

Highly Prospective and Proven Mineral Belts Opening Up

- Arabian Shield
- SDC License - Granted
- SDC License - Application Accepted

- Over 650,000 km² total area
- Approximately 1 billion years old
- \$2.5 trillion mineral resource estimate
- Limited modern exploration
- Base and precious metals

1) Projects subject to a 2% royalty



ATTRACTIVE MINING JURISDICTION

Saudi Arabia offers a stable, long-term mining environment with vast untapped resources



Above: SDC Field Visit to SAFRA

- Modernized mining law
- Investing in transition from oil dependent energy into sustainable and renewable sources
- Transparent and expeditious licensing processes
- Primarily government-controlled land with coordination between ministries
- Minimal vegetation and communities on prospective exploration properties
- Excellent nationwide safety and security

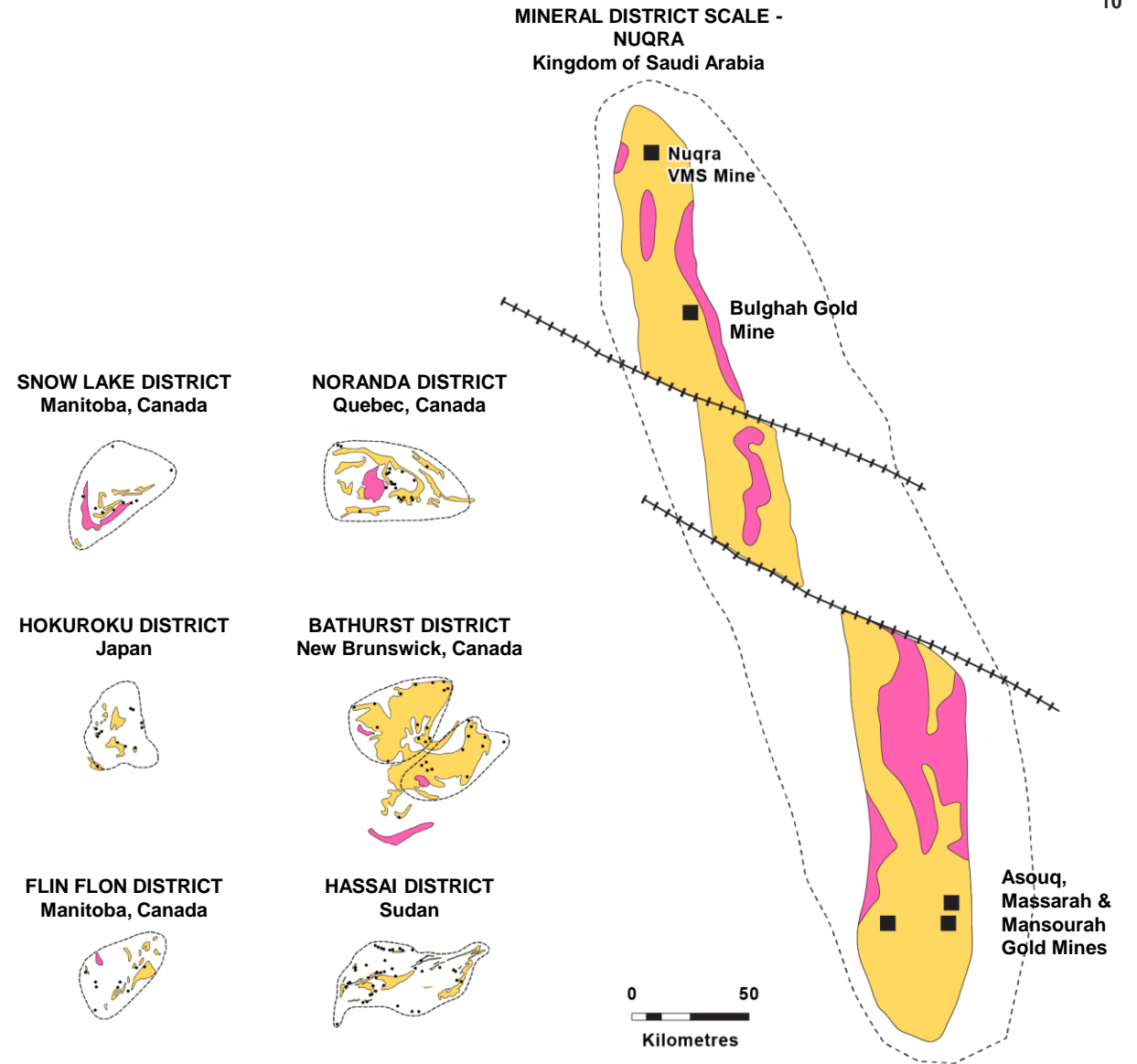
ARABIAN SHIELD

Prolific Global Mineral Belts

Global Scale: similar geology to productive mining regions like the Canadian Shield, Japan's Hokuroku District and Sudan's Hassai District

Legend

- Felsic Volcanic Rocks (including volcanogenic sediments)
- Possible Sub-Volcanic Intrusions
- Volcanogenic Massive Sulphide Deposits/Prospects
- Mines



ATTRACTIVE MINING JURISDICTION

World-Class Infrastructure Supports Long-term Investment

Access

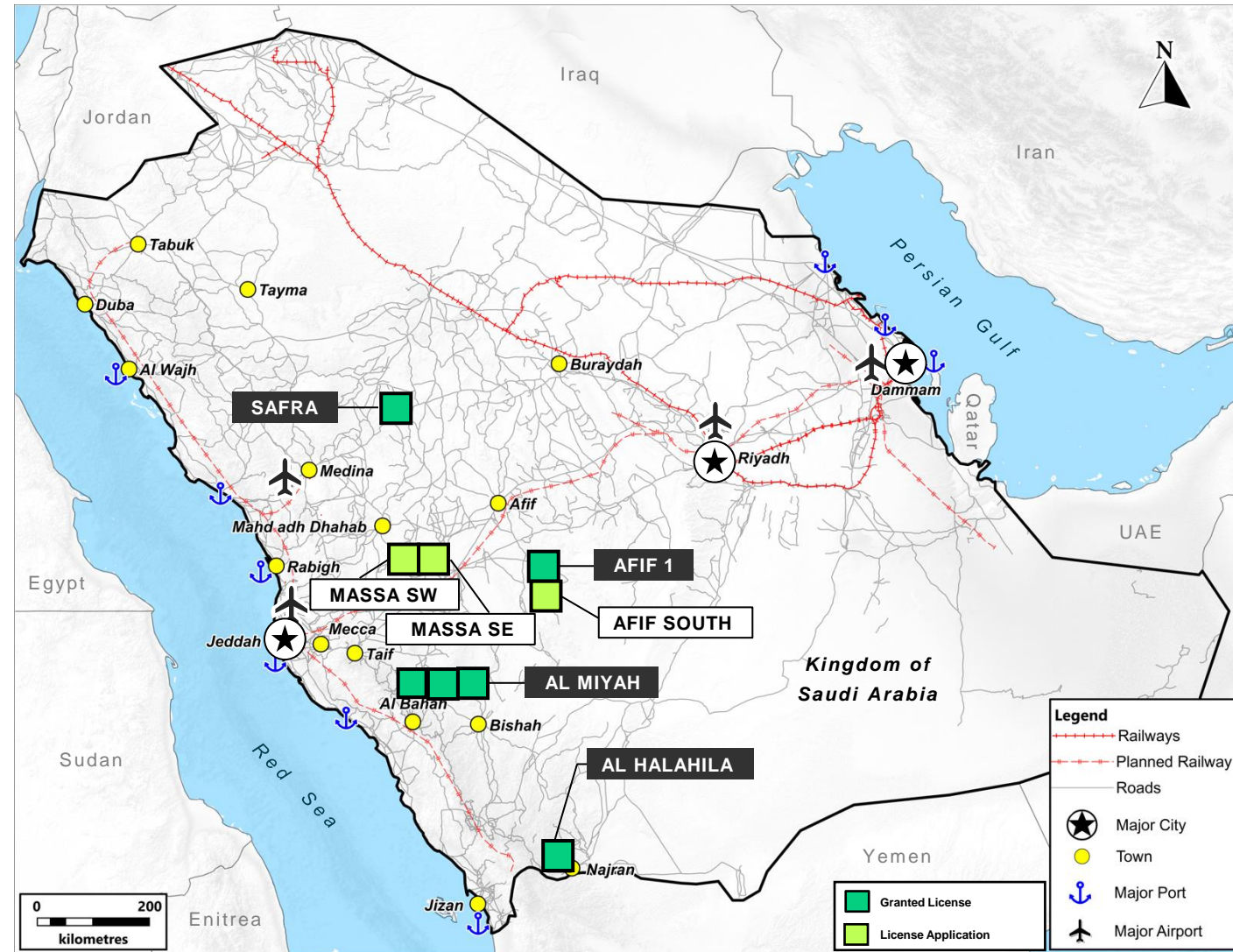
- 73,000 km of excellent roads
#1 in road connectivity
- 4,500 km of railroads on key routes
- 10 seaports for non-oil trade
#21 in shipping connectivity
- 28 airports with plans for Riyadh to rival Istanbul hub in the future

Power

- Excellent access to power for mining operations

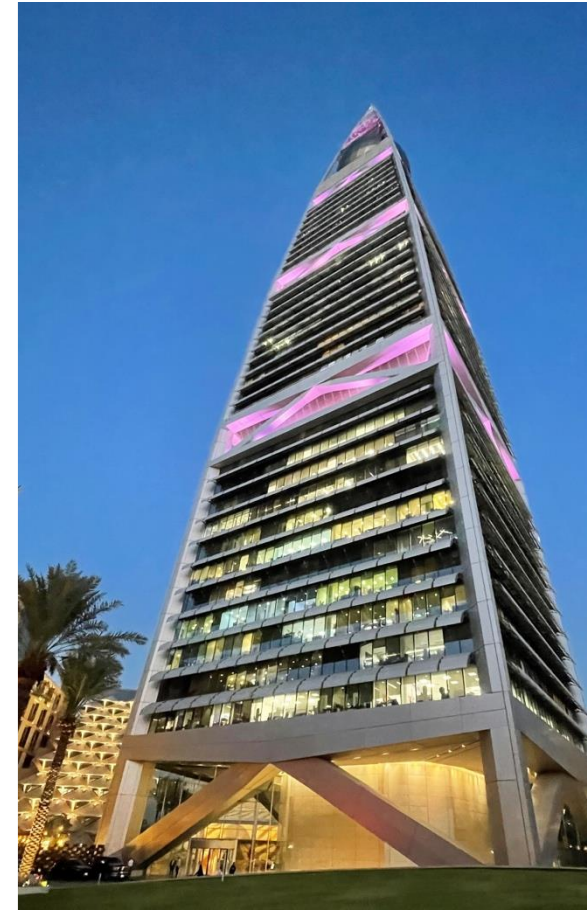
Water

- Ground water and desalination sources



ATTRACTIVE MINING JURISDICTION

World-Class Infrastructure



ATTRACTIVE MINING JURISDICTION

Saudia Arabia is Open for Business



Top 10

In Financial Risk Mitigation

Top 2

In Global Permitting Index

Leading Mining Jurisdiction for Investment

- Supportive mining law
- Mining Ministry lead by former mining executives and geologists
- Transparent permitting and auction process
- Target of 10 new mines in near term
- Significant investment in data, geology and systems

Fastest Growing Global Investment Hub

Skilled Workforce with +35% Female Workforce Participation

ATTRACTIVE MINING JURISDICTION

Supportive of Exploration

Licensing Process & Tenure

Exploration licenses

Issued for 5 years plus two 5-year renewals

- 6–9 months to get license

Mining licenses

Issued for up to 30 years

- 3–4 months to get license

Financial Incentives

- *100% Foreign ownership permitted*
- *Low royalties with initial 5-year exemption (1.5% copper, 1% zinc, 2.5% gold, 1% silver)*
- *Corporate and capital gains tax of 20%*
- *Up to 75% of capex funded by Saudi Industrial Development Fund at ~3% interest (5-year principal repayment deferral)*
- *Approx. \$200m exploration grant fund*
 - Reimburses up to 25% of spend on 5 to 15 licenses and up to \$2 million per license
- *Custom duty exemptions*
 - Industrial use equipment & materials
- *Low energy costs*
 - \$0.6/l fuel and \$0.05/kwh electricity

EXPERIENCED LEADERSHIP

Deep experience

in the base and precious metals mining space

Multi-mine discovery

experience in the Arabian-Nubian Shield

Extensive relationships

globally and in Saudi Arabia

Select portfolio

of highly prospective properties

SANDSTORM
GOLD ROYALTIES

SUNPEAK
METALS CORP

**Saudi
Discovery
Co.**

PATHWAY
CAPITAL

DISCOVERY
GROUP

Experience of four groups using the Saudi Discovery Co. vehicle provides access to seasoned executives and board members, capital markets and exploration team with highly relevant experience and track record of success.

EXPERIENCED LEADERSHIP**David Awram**

Dave is a co-founder of multi-billion dollar Sandstorm Gold Royalties and was part of the team at Silver Wheaton that created the precious metals streaming and finance industry. He is also the Chairman of Saudi Discovery Co and Sun Peak Metals. Dave is a geologist.

**Greg Davis**

Greg has over 25 years experience in all levels of project development from discovery to acquiring mining licenses with a particular focus in the Arabian-Nubian Shield. Greg is the CEO of Sun Peak Metals in Ethiopia and lead the discovery team of the Bisha Mine in Eritrea, as well as numerous experiences of advancing projects from discovery to construction ready.

**Marcel de Groot**

Marcel is a co-founder of Pathway Capital in 2004. Pathway has extensive experience in taking resource companies from incorporation through the initial funding rounds and ultimately public financing or mergers. Successful deals include Sandstorm Gold, Equinox Gold, Solaris Resources, Peru Copper and Arequipa Resources.

**Thomas Feldmann**

Tom has over 20 years of broad corporate finance and investment banking experience in energy, mining and industrial manufacturing. He is a partner of Fremont Sage LLC, a private investment group focused on early stage equity investments in natural resources and renewable energy technology. Tom is an MBA and electrical engineer.

**Christian Milau**

Christian is CEO of Saudi Discovery Co and has lead a number of gold and copper mining companies through growth from single assets to multi-national, multi-billion dollar groups around the world – Equinox Gold, True Gold, Endeavour Mining and New Gold. He is also a non-executive director of several gold, copper and energy metals exploration companies.

**Jim Paterson**

Jim is a principal of Discovery Group, which has lead, financed and transacted numerous gold, copper and other resource companies – Great Bear Resources, Northern Empire Resources, Kaminak Gold and other companies. He has been a mining exploration sector executive, director and investor since 1997.

EXPERIENCED LEADERSHIP

Board

Chairman

Dave Awram

Geologist and founder of Sandstorm Gold Royalties

Non-Executives

Marcel de Groot, Jim Paterson, Tom Feldmann

Company builders and financiers

Management & Leadership

CEO & Director

Christian Milau

Founder of Equinox Gold. Responsible for all areas of management and stakeholder engagement

Executive Director

Greg Davis

Team lead on Nevsun, Sun Ridge and Sun Peak successes. Responsible for technical work and team

EVP Exploration

David Daoud

Lead geologist on multiple discoveries and deposits in the Nubian Shield as part of Nevsun, Sunridge and Sun Peak team. Responsible for all geology and exploration

VP Project Development

Scott Ansell

Lead technical work, studies and project development on multiple discoveries as part of Nevsun, Sunridge and Sun Peak team. Responsible for studies, work programs, engineering, design and ESG

Project Geologist

Arron Albano

Geologist with 10 years of exploration experience, including in Ethiopia. Worked on projects involving grassroots and advanced-stage programs. Focus on assisting with developing and implementing field exploration programs

Country Manager

Mohammed Almutairi

Lead manager in Saudi Arabia with experience in management, administration and human resources for multi-national companies. Responsible for management, government relations, finance and administration activities in Saudi Arabia.

EXPERIENCED LEADERSHIP

Saudi Discovery has Extensive Experience in Arabian-Nubian Shield Countries:

- Eritrea
- Sudan
- Ethiopia
- Egypt

Two mines discovered:
Bisha and Asmara/Emba Dehro (construction)



LICENSE PORTFOLIO

Actively securing strategic licenses throughout the Kingdom of Saudi Arabia

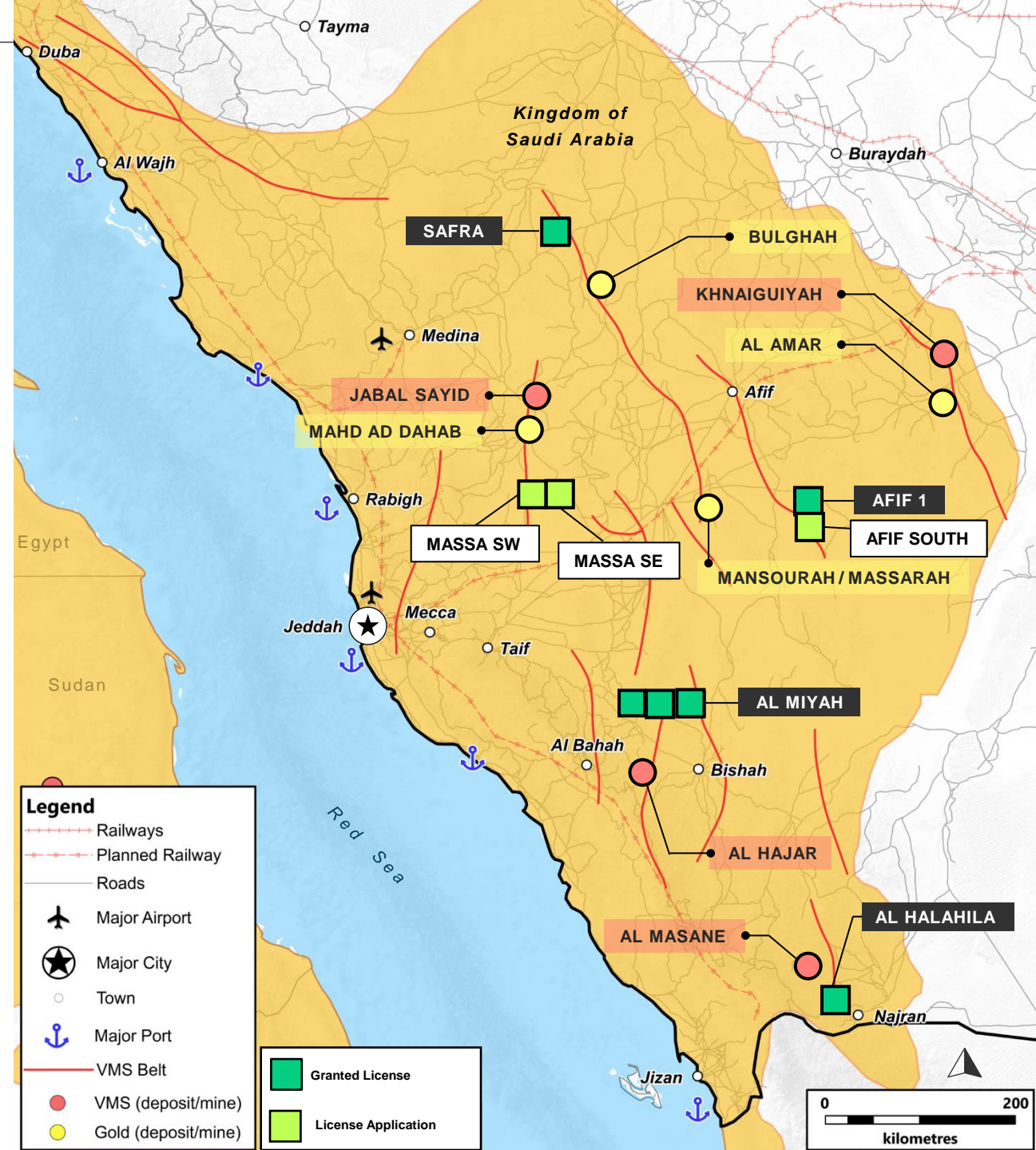
Arabian Shield

SDC License - Granted

SDC License - Application Accepted

- 6 licenses awarded and 3 license applications accepted
- 10 or more new and planned applications
- Potential joint ventures or partnerships with larger mining group(s)

1) Projects subject to a 2% royalty

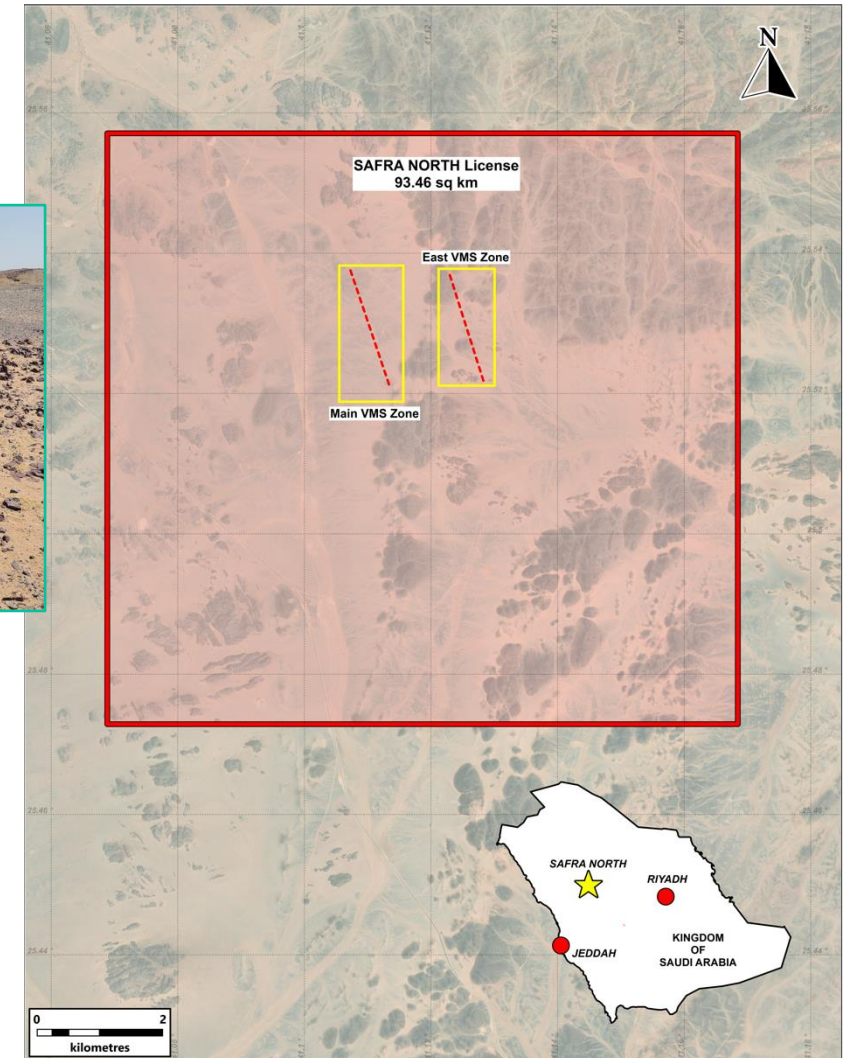


LICENSE PORTFOLIO

Safra

- VMS copper-gold target
- Identified on 2nd trip, September 2023
- Two parallel gossan VMS trends identified at surface over an area 600m by 40m and 200m by 20m
- Awarded license in Q3 2024
- Surface samples tested
- Initial gravity survey (Dec 2024) defined significant VMS style gravity signatures coincident with gossans at surface - Extensions followed-up in 2025
- Trench samples taken

Focused area on 93.46km²



LICENSE PORTFOLIO

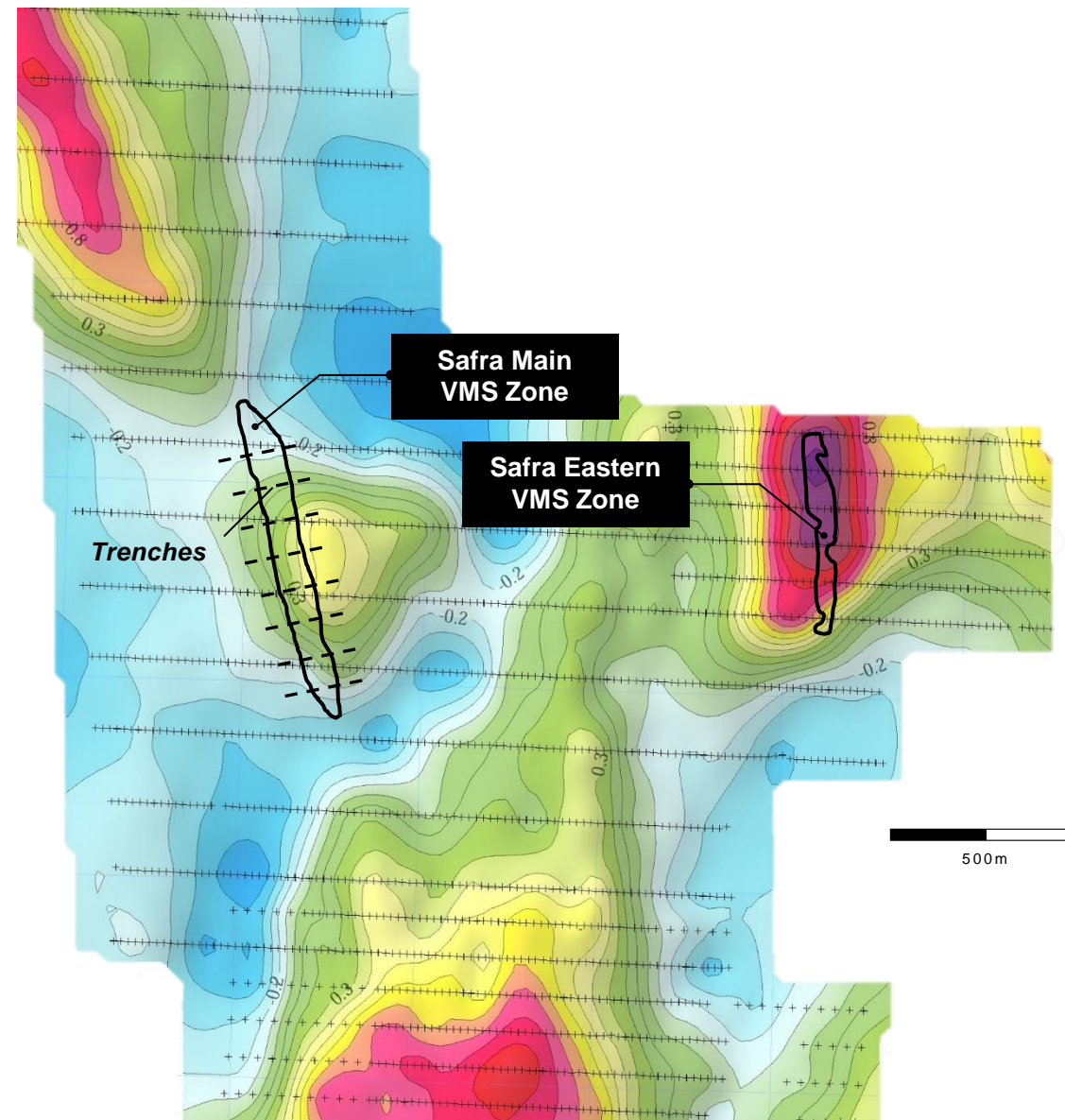
Safra Field Visit



LICENSE PORTFOLIO

Safra Gravity & Surface Sample Data

Project	Au g/t	Ag g/t	Cu %	Zn %	Pb %
Safra Main	0.501	65.5	2.79	2.71	5.73
	0.106	12.1	2.47	2.18	0.97
	0.466	28.6	2.15	0.23	0.056
	0.304	65.3	6.64	11.1	0.17
	3.34	219	0.3	1.17	6.03
	0.559	242	1.4	0.52	1.99
	0.005	0.02	0.01	0.001	0.02
	0.423	16	4.44	19.05	0.09
	0.508	24.4	6.72	0.68	0.13
Safra East	0.042	1.7	0.03	0.022	0.06
	0.04	0.6	1.38	0.009	0.007
	0.006	0.7	0.22	0.003	0.002
	0.093	2	0.08	0.185	0.003
	0.026	0.2	0.17	0.006	0.002
	0.026	0.4	1.08	0.007	0.001

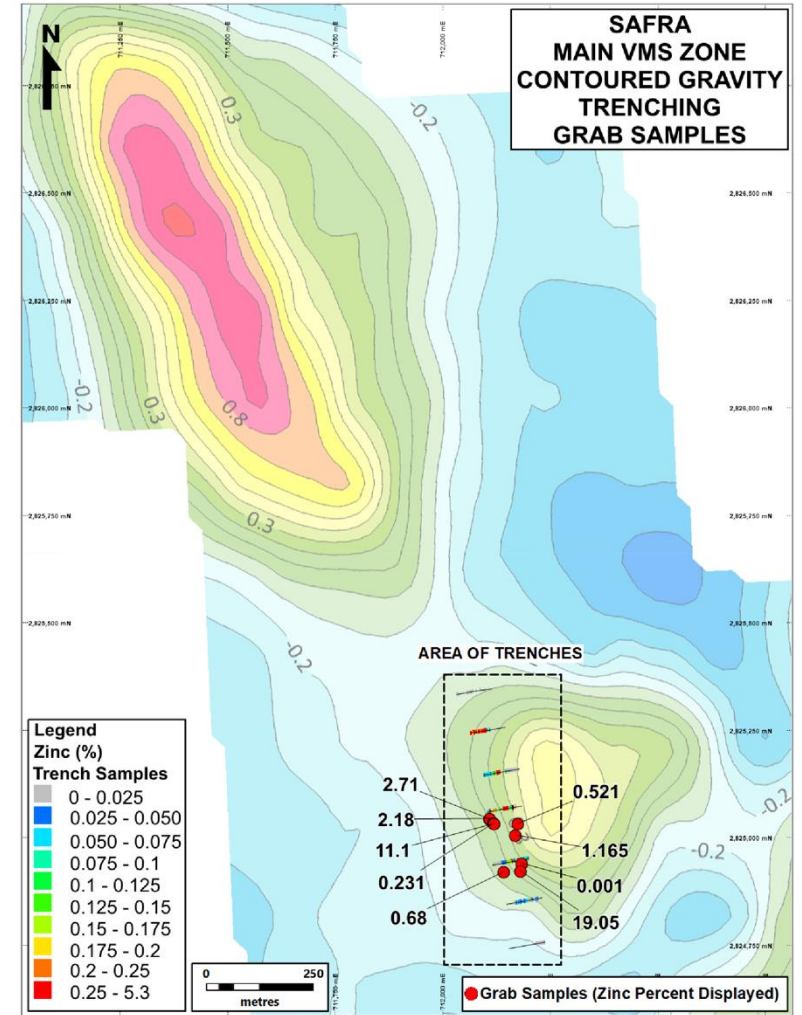
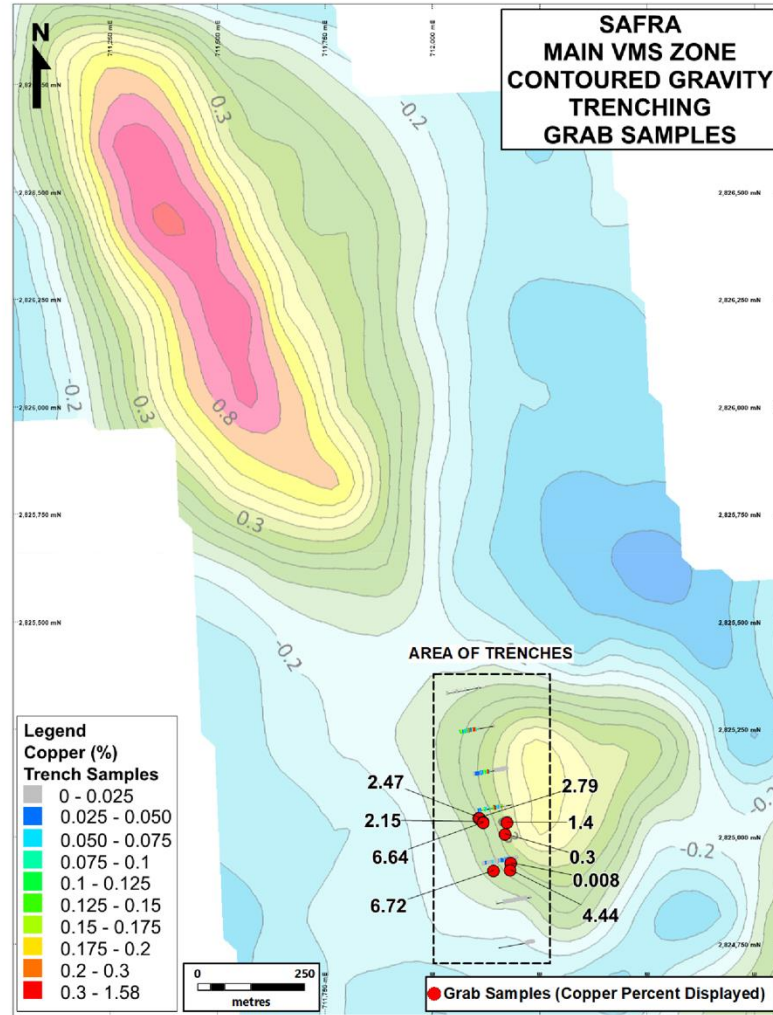


Safra Main and Eastern VMS zones, showing encouraging coincident gravity anomalies

LICENSE PORTFOLIO

Safra Main Exploration Project

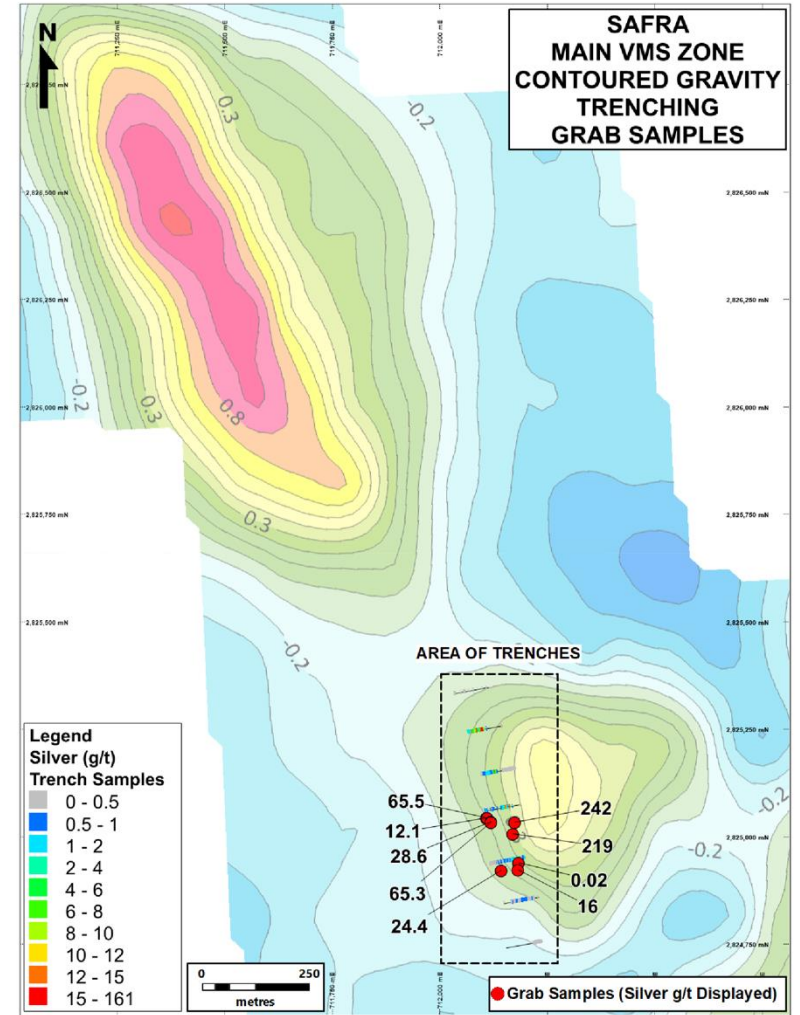
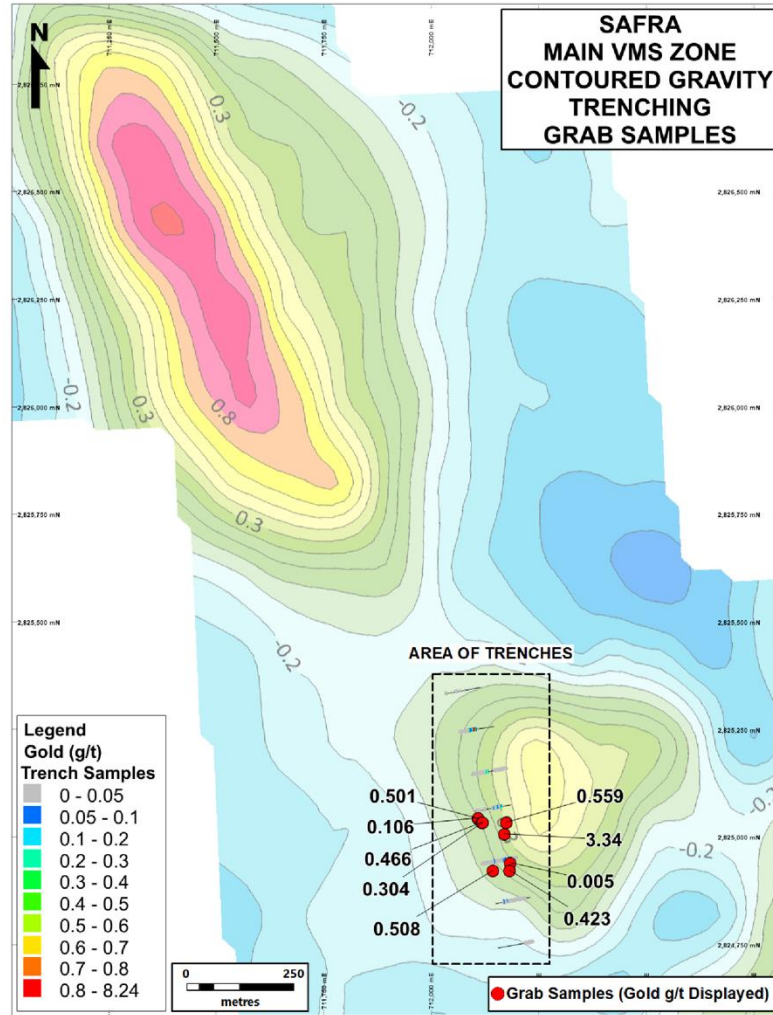
Latest Gravity and Copper and Zinc Assay Data



LICENSE PORTFOLIO

Safra Main Exploration Project

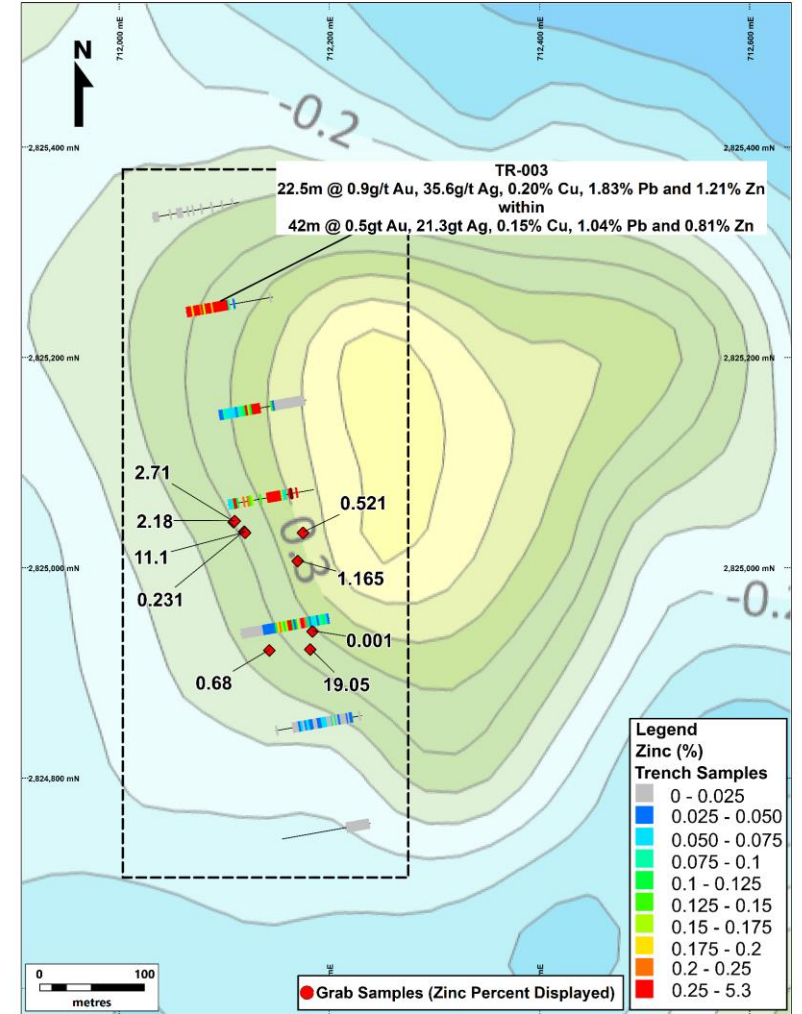
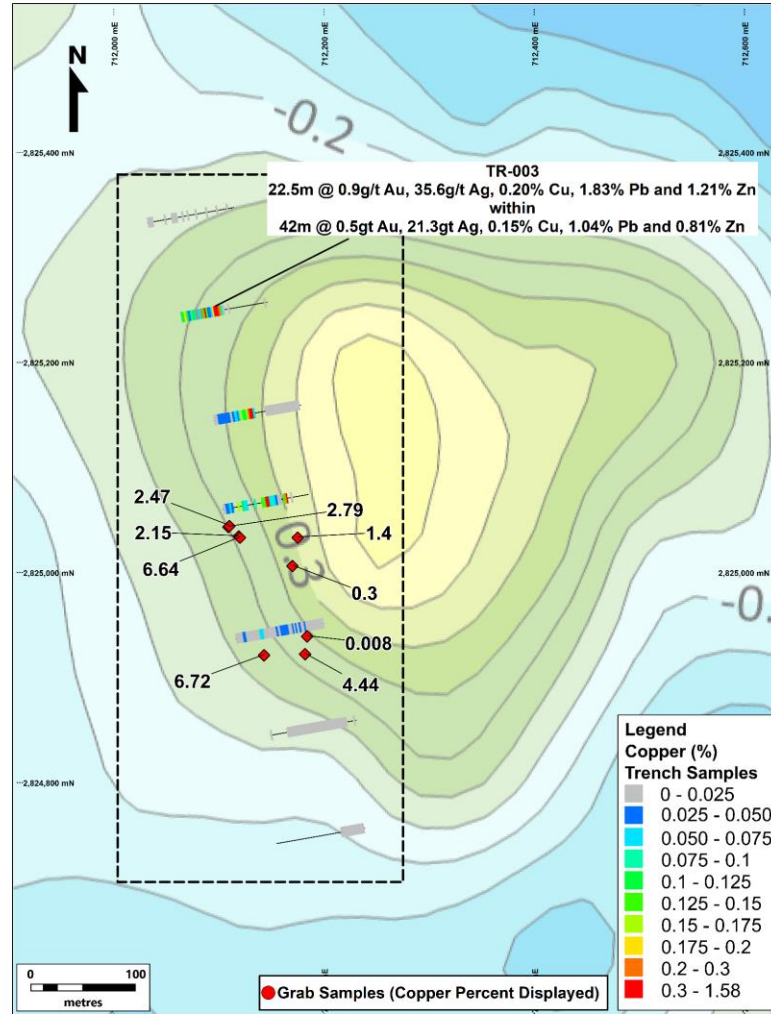
Latest Gravity and Gold and Silver Assay Data



LICENSE PORTFOLIO

Safra Main Rock Samples

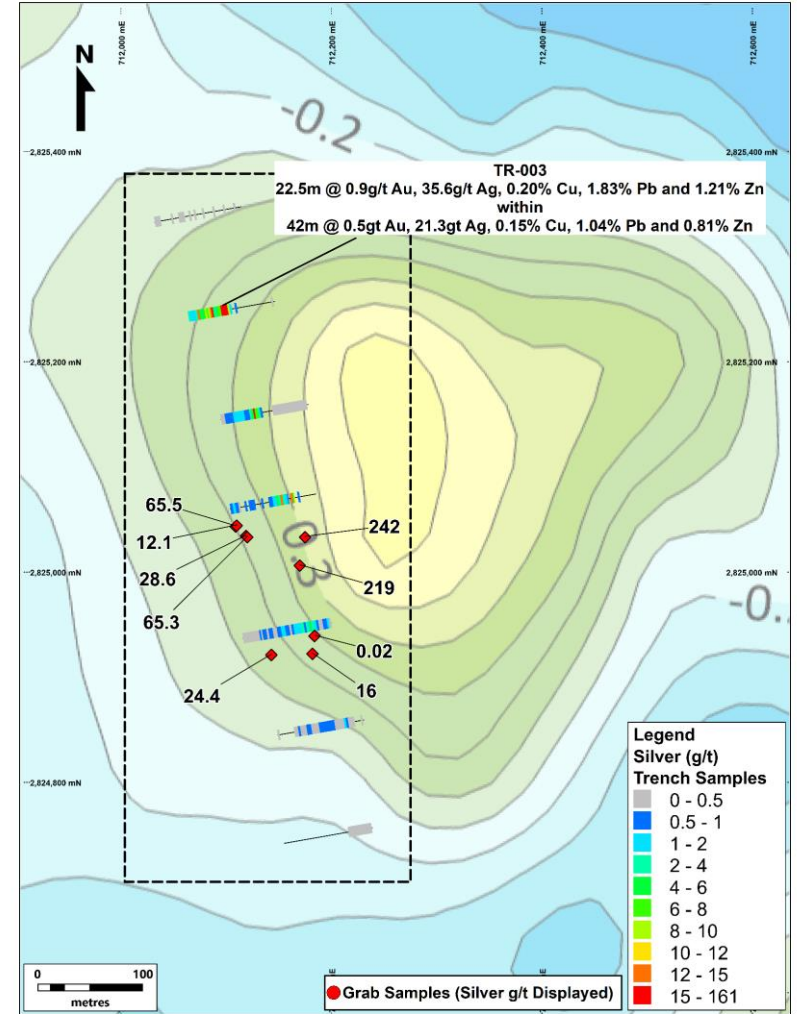
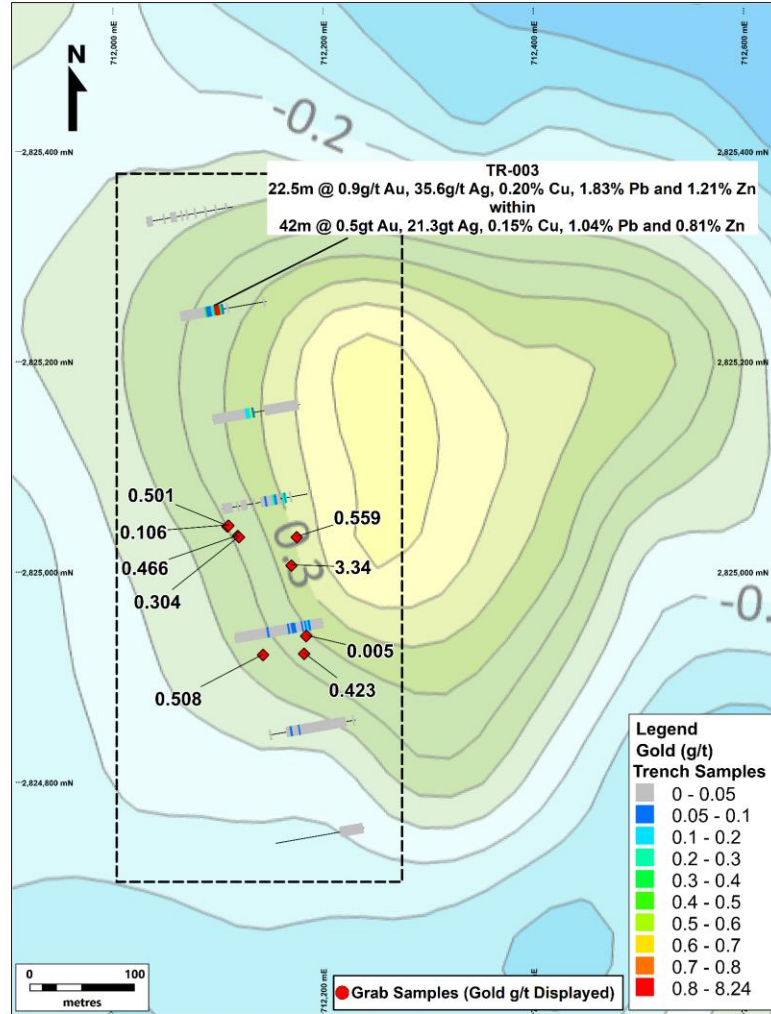
Latest Gravity and Copper and Zinc Assay Data Including Trenches



LICENSE PORTFOLIO

Safra Main Rock Samples

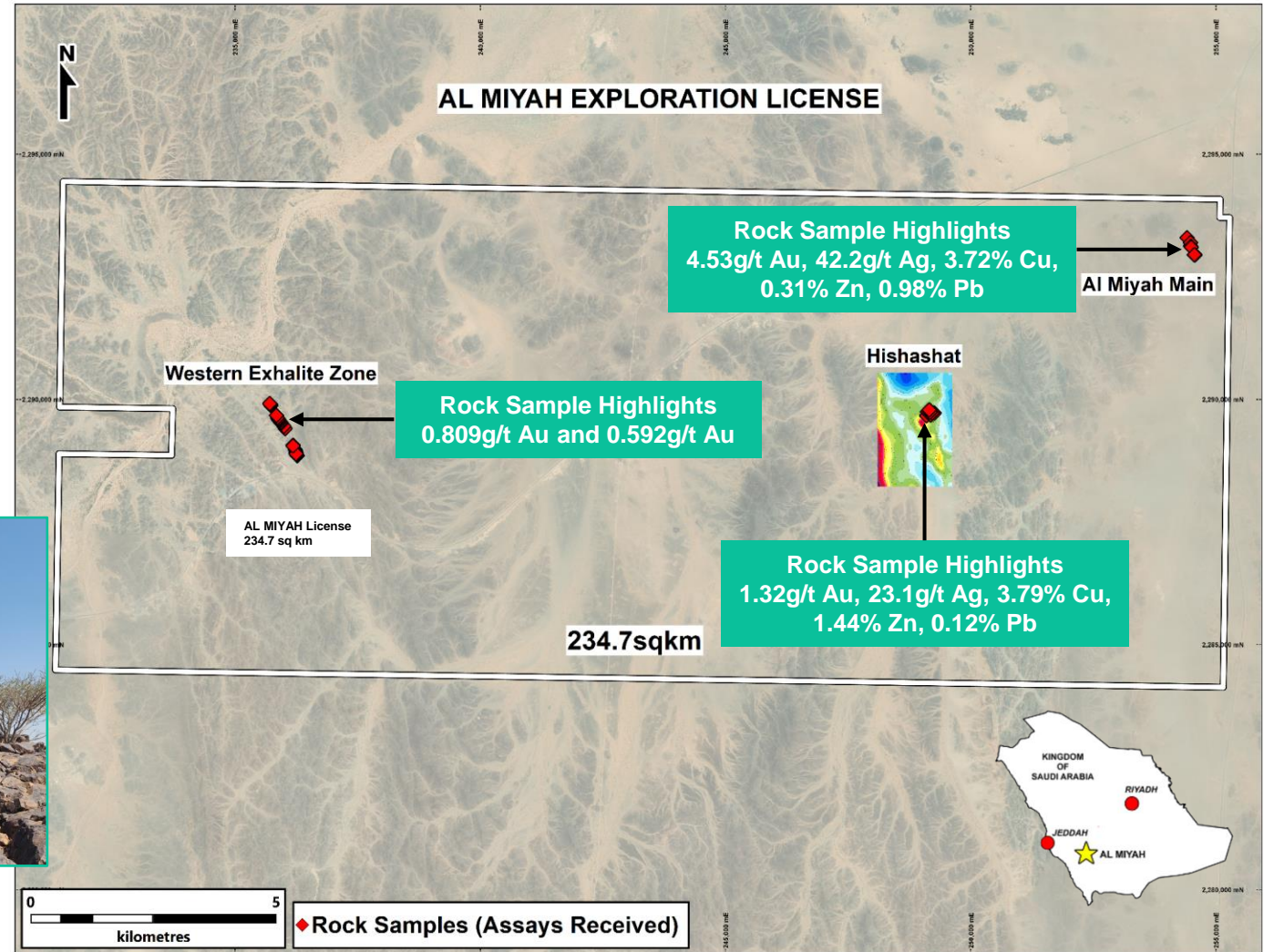
Latest Gravity and Gold
and Silver Assay Data
Including Trenches



LICENSE PORTFOLIO

Al Miyah

- VMS copper-gold target
- Awarded license in an auction in Autumn 2024
- Surface samples tested
- Initial gravity work done - Significant gravity anomaly along gossan trend at Hishashat VMS zone
- Trench samples to be taken



Focused area on almost 235km²

LICENSE PORTFOLIO

Al Miyah Targets

- VMS project comprises three sub-parallel prospects trending NNW-SSE and associated with extensive ancient mining activities, including pits, trenches, and slag
 - **Al Miyah Main:** 400m strike with trenches, pits, and graphitic mudstone
 - **Hishashat:** 6km west, 400m x 70m with ancient slags at felsic-mafic contact
 - **Western Exhalite:** 13km west, silica-rich gossanous exhalite outcrops, that trend for over 2km along strike



LICENSE PORTFOLIO

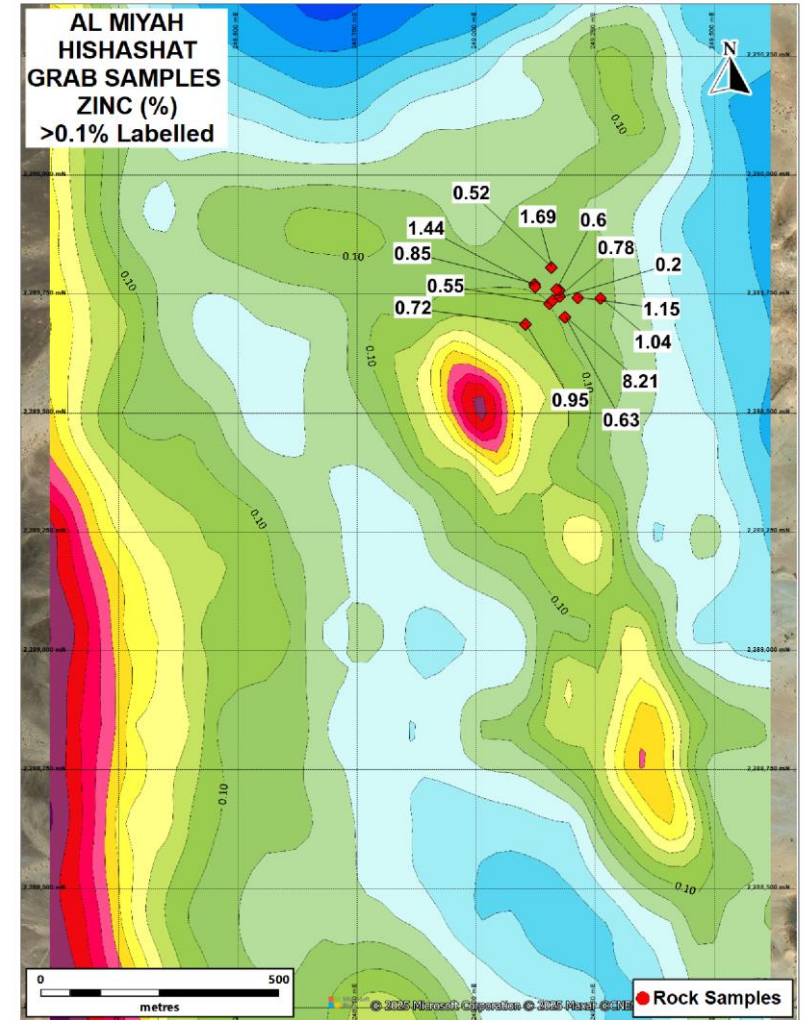
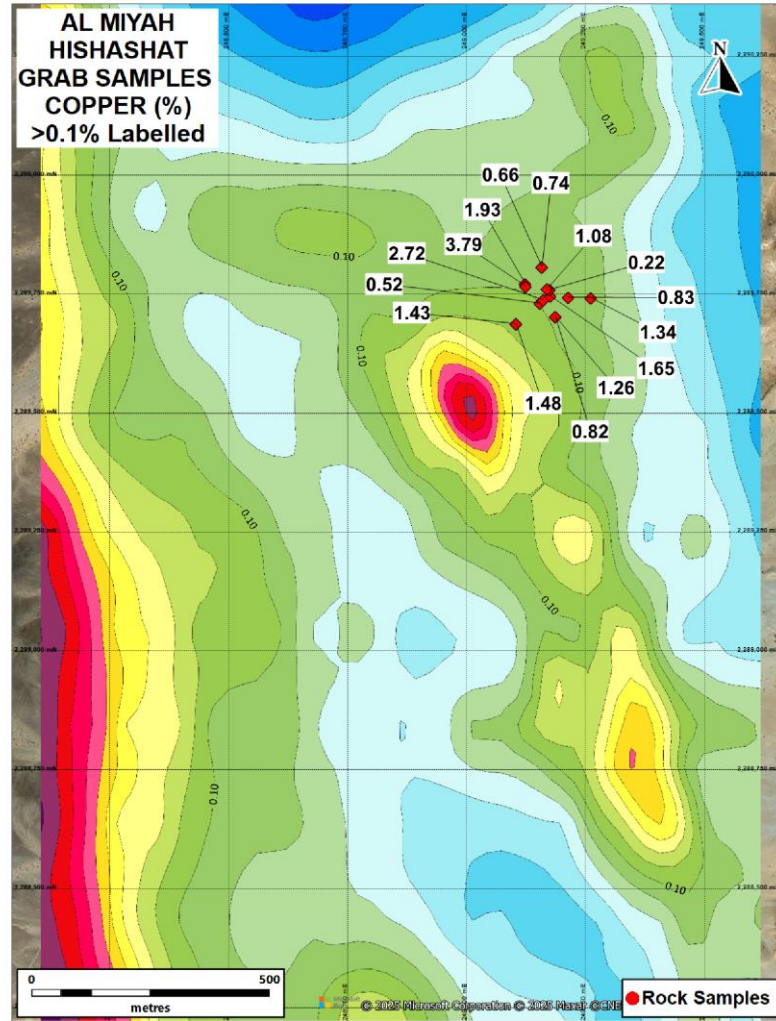
Al Miyah Field Visit



LICENSE PORTFOLIO

Hishashat VMS Zone Rock Samples

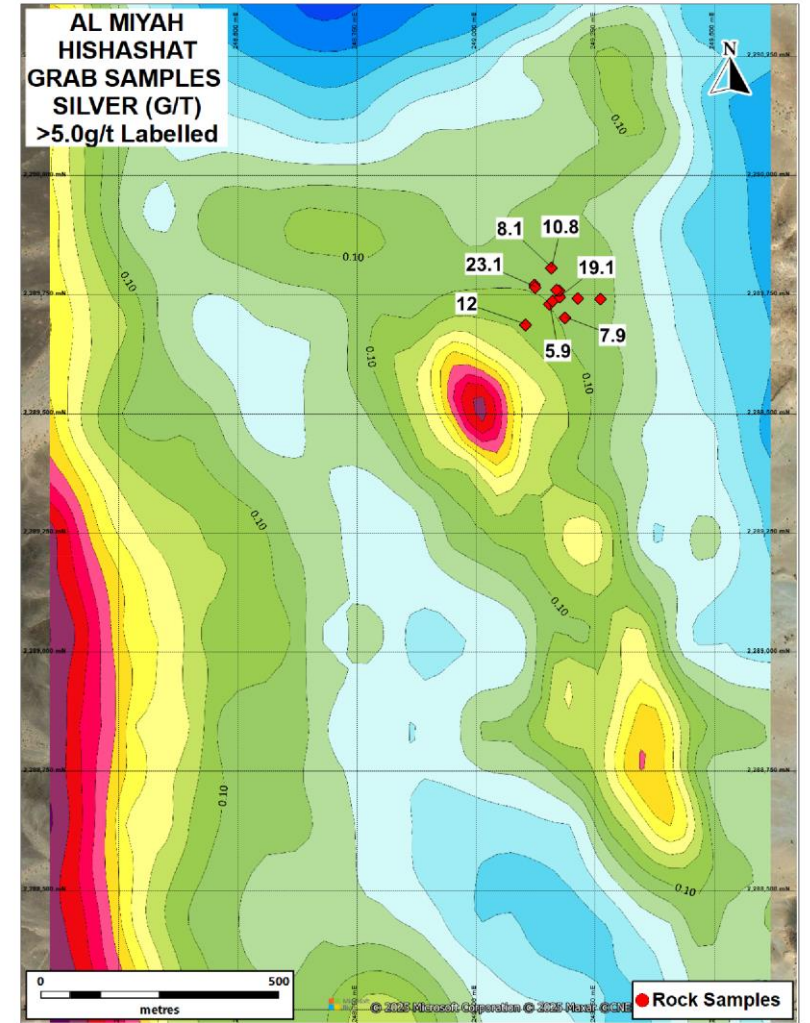
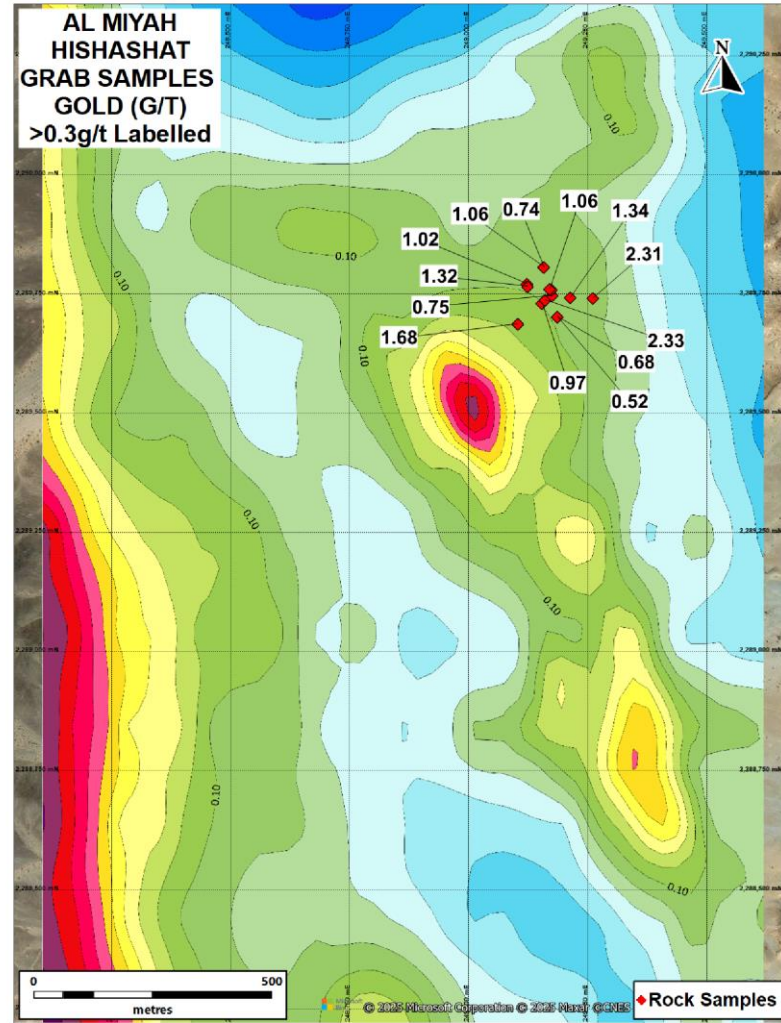
Latest Gravity and Copper
and Zinc Assay Data



LICENSE PORTFOLIO

Hishashat VMS Zone Rock Samples

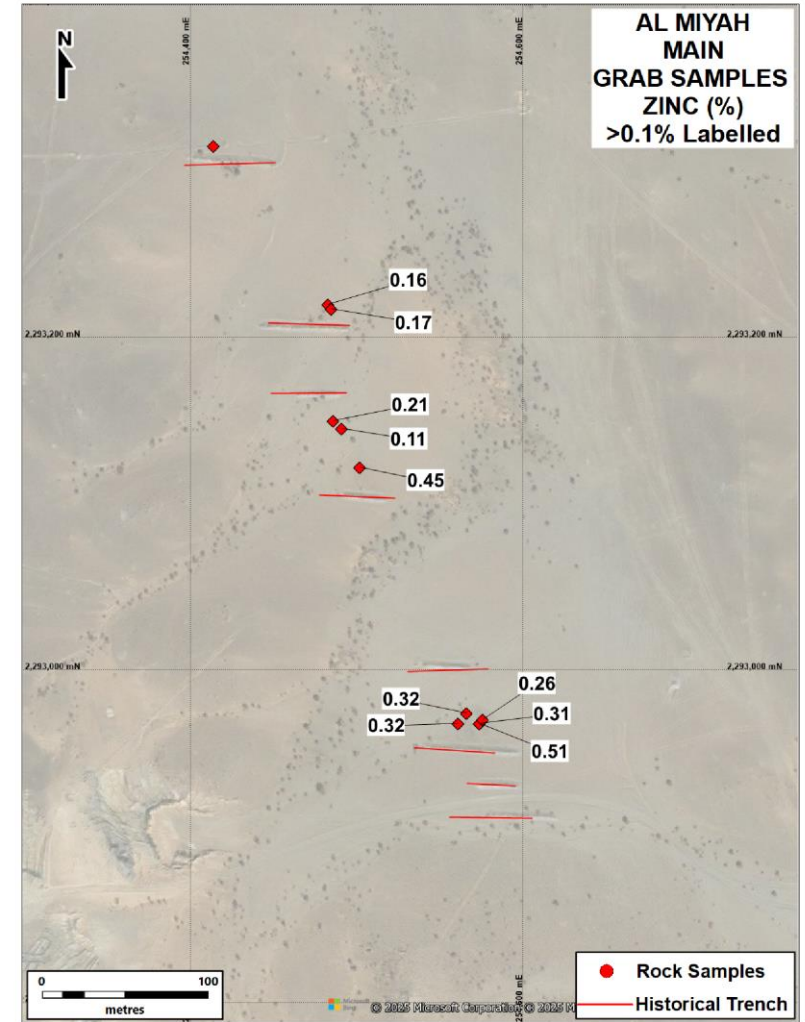
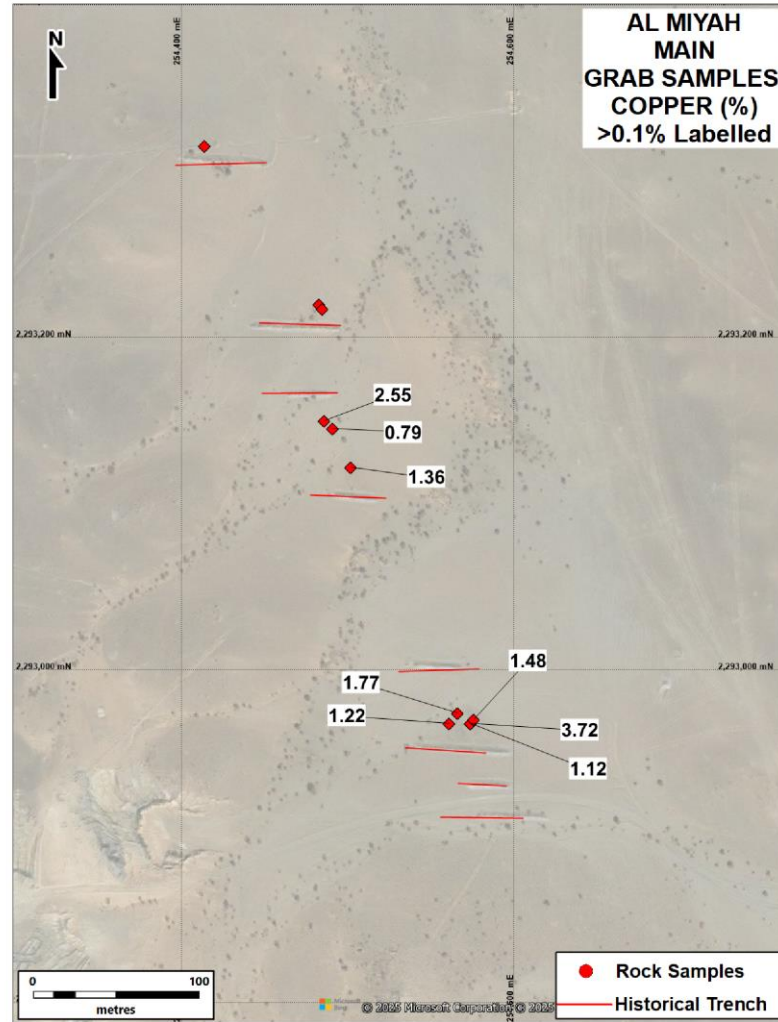
Latest Gravity and Gold and
Silver Assay Data



LICENSE PORTFOLIO

Al Miyah Main VMS Zone Rock Samples

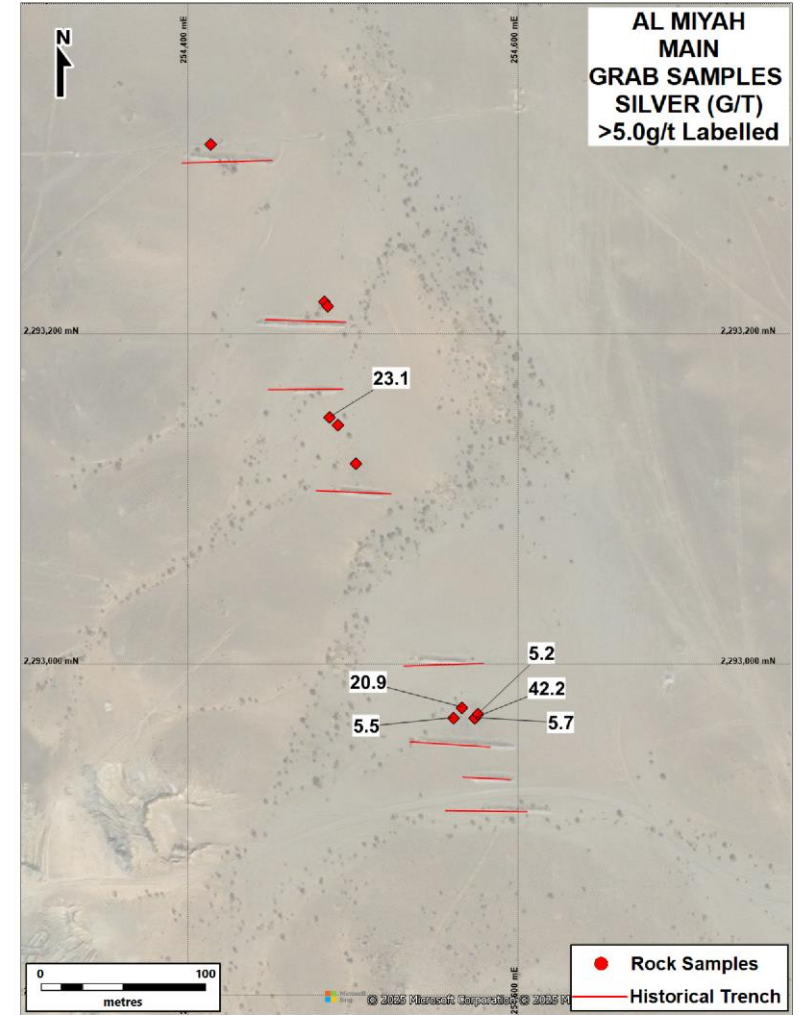
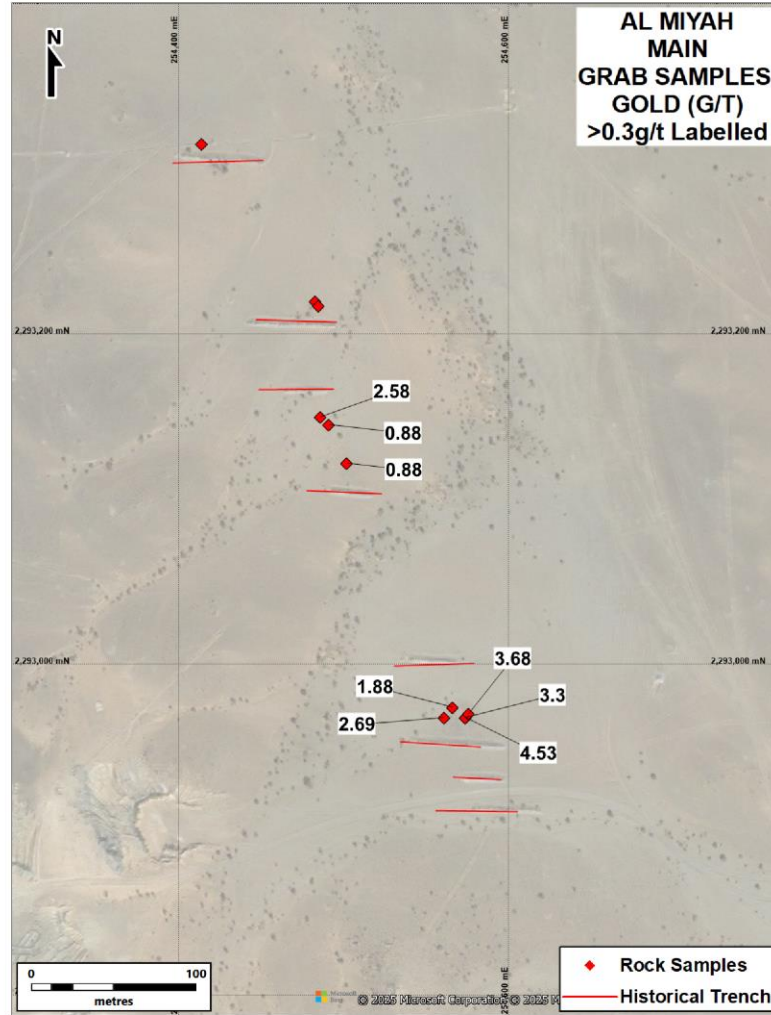
Latest Gravity and Copper
and Zinc Assay Data



LICENSE PORTFOLIO

Al Miyah Main VMS Zone Rock Samples

Latest Gravity and Gold and
Silver Assay Data

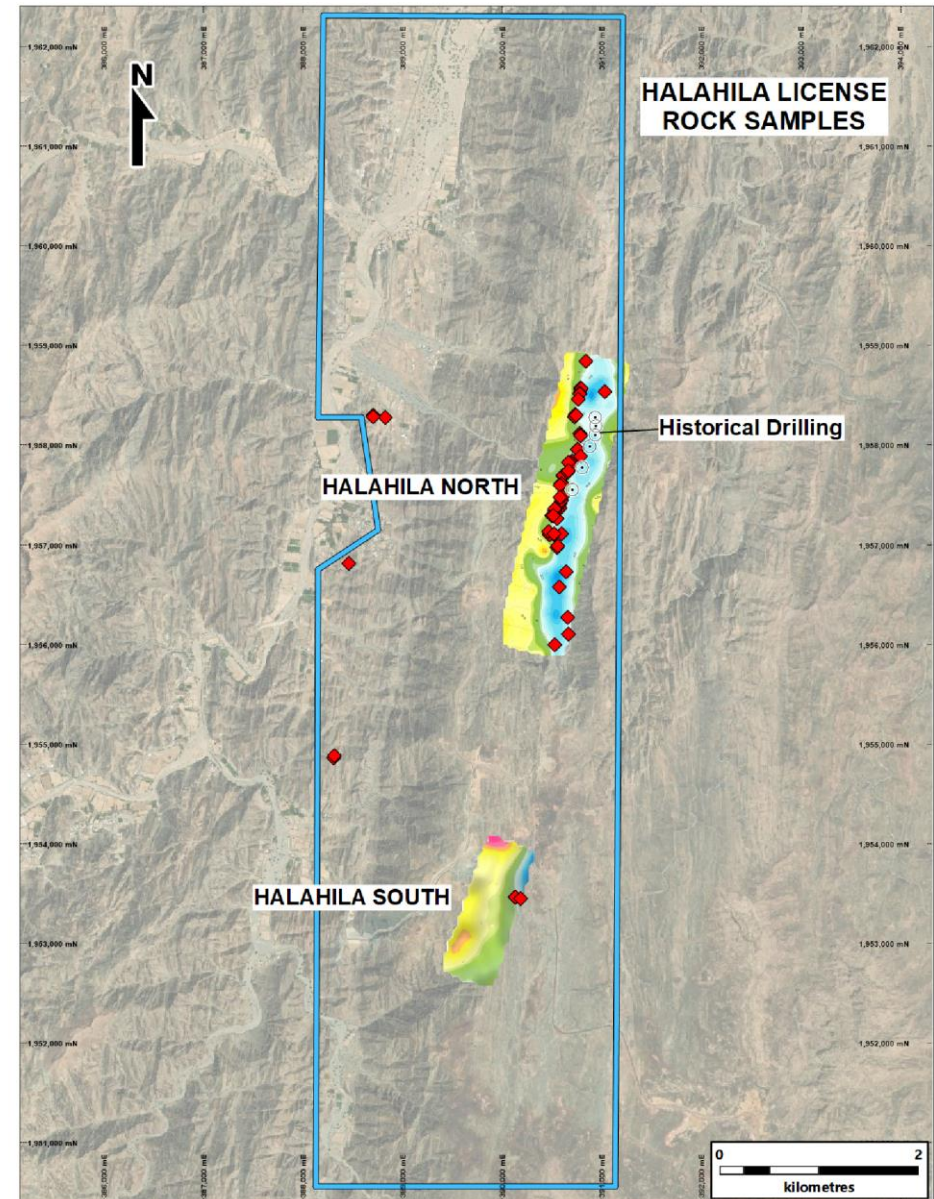


LICENSE PORTFOLIO

Al Halahila

- VMS target
- Awarded license in an auction in Summer 2024
- VMS mineralization consists of several discontinuous gossan outcrops trending NS over 9km long, with an average thickness from 5m up to 30m
- At Halahila North, a historical mineral resource was estimated based on 7 diamond drill holes (785m total), over 750m strike, and down to 100m depth (1.04 Mt @ 0.44% Cu, 2.99% Zn, 0.45 g/t Au, and 25.2 g/t Ag)
- Best drill intercept in 1980 (Hole AH-6) returned 9.82m grading 0.59% Cu, 3.85% Zn, 0.6 g/t Au, and 29.93g/t Ag
- Three drill holes (380m total) over a 500m strike length at Halahila South
- Initial gravity done and follow up planned

Focused area on almost 35km²



LICENSE PORTFOLIO

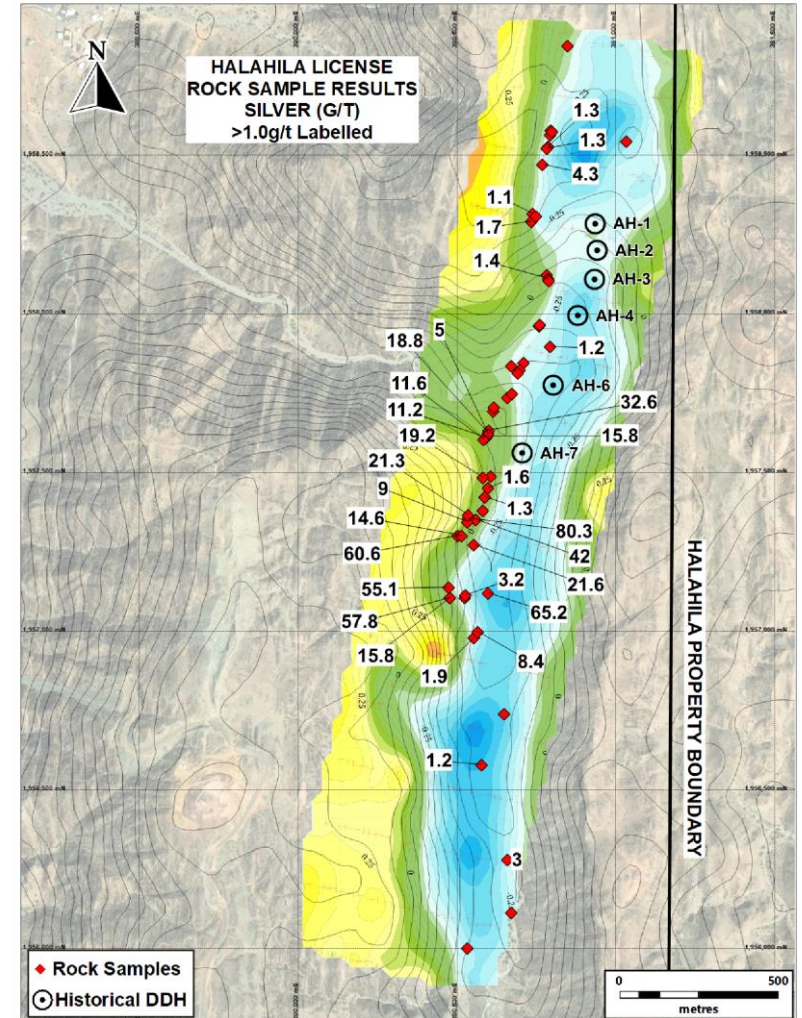
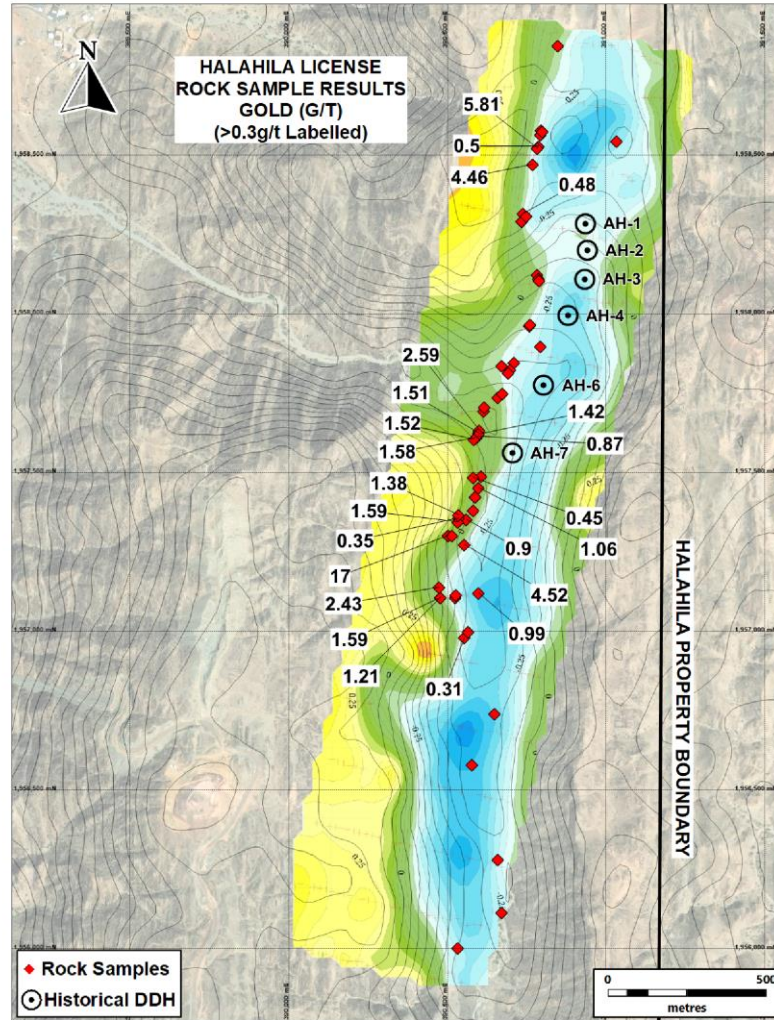
Al Halahila Field Visit



LICENSE PORTFOLIO

Al Halahila VMS Zone Rock Samples

Latest Gravity and Gold and
Silver Assay Data

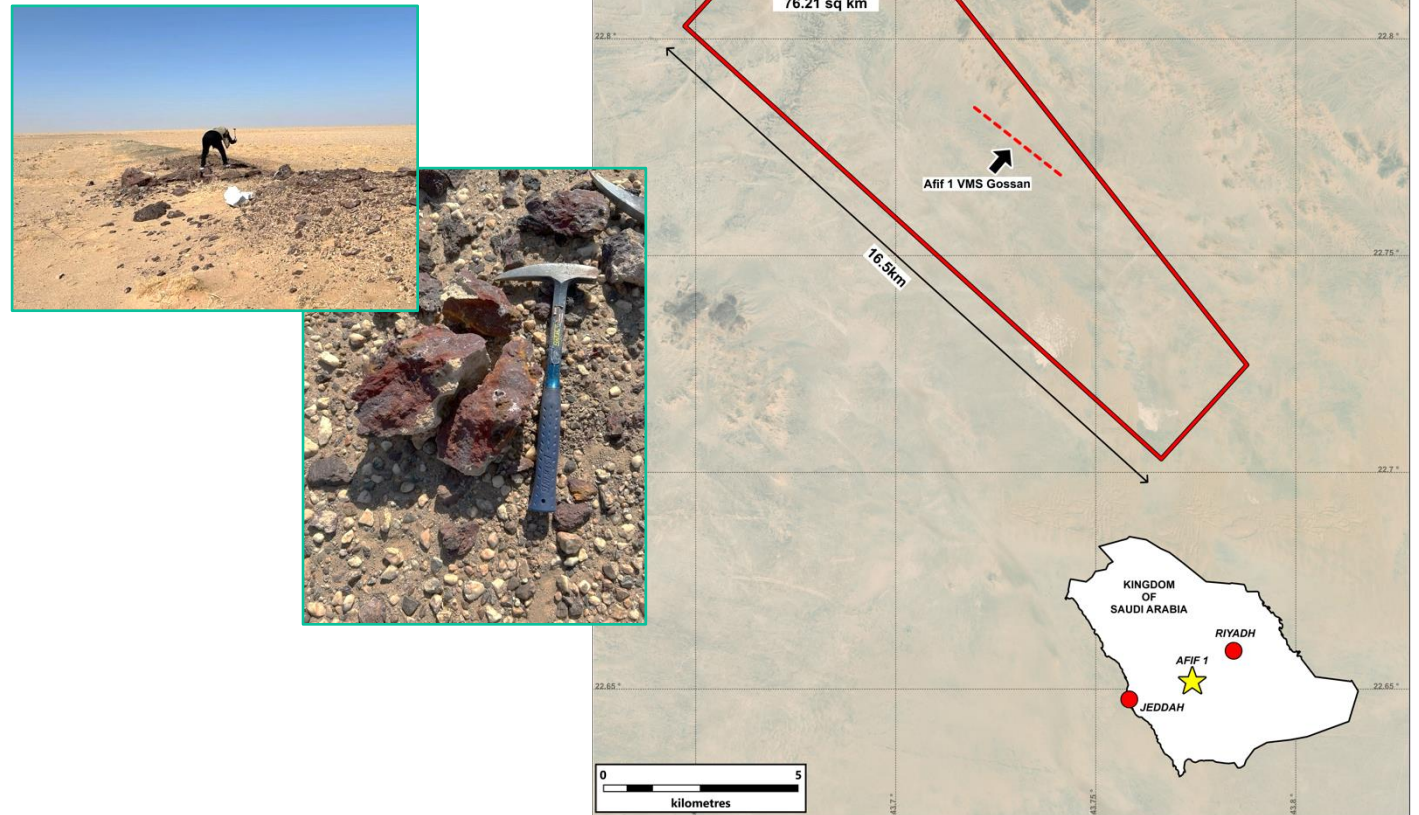


LICENSE PORTFOLIO

Afif 1

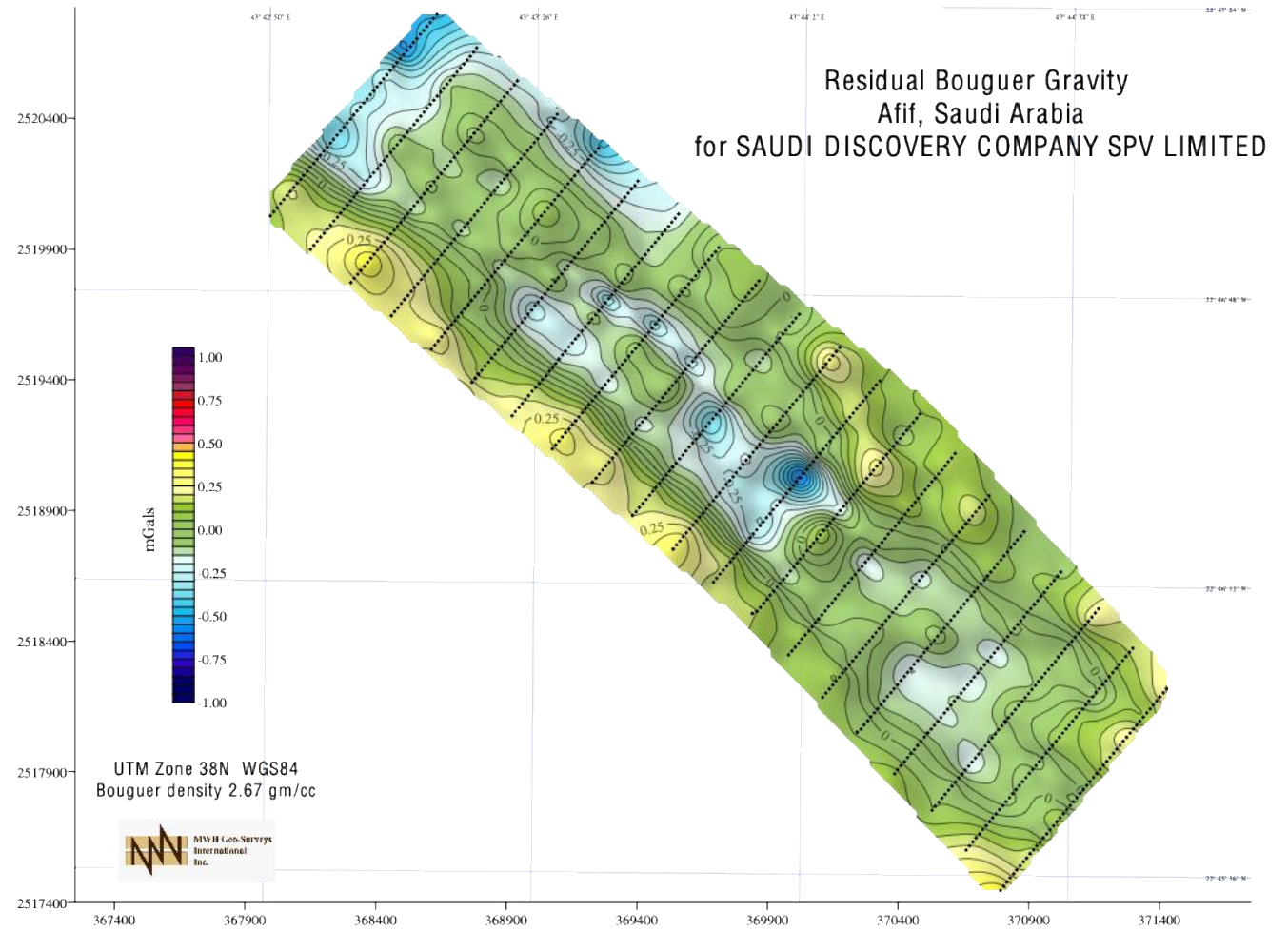
- VMS target
- Identified on 3rd trip, December 2023
- Massive zone of gossan material at surface 2km along strike and up to 250m wide
- Awarded license in Q3 2024
- Initial gravity work done
- Trench samples taken

Focused area on almost 76km²



LICENSE PORTFOLIO

Afif 1 Gravity Data



OPPORTUNITY

SDC History & Next Steps

2022

SDC Concept Originated

2023

- Partnership came together, incorporated company
- CEO joined in September
- Saudi Arabian subsidiary established
- Initial prospecting trips completed
- Many license areas of interest identified throughout the year
- Successful applications made

2024

Licenses Awarded

- Received 2 open-ground exploration licenses and awarded 4 licenses in auctions
- Applications for 3 more licenses
- Established local team
- Commenced early-stage exploration work—mapping, sampling, trenching, gravity
- Ranking high priority targets

2025

Focus Areas

- Applications being prepared for more licenses – 10 or more
- Finance follow-on work programs
- Establish partnerships or joint ventures
- Geophysics
- Commence drilling in 2025 or 2026



BACKGROUND

Founding group and insiders consist of 14 individuals, primarily board and management

No institutional investors at this stage

Group of founders has raised billions of dollars in debt and equity to fund exploration and mining companies and projects globally – see examples in Appendix

Insiders keen to invest more as SDC grows

CAPITAL STRUCTURE

Shares outstanding* **40,000**

Cash raised **\$3 million**

*6,000 performance based options vest upon management meeting significant performance milestones; none vest based on time.

Insider interest in participating in next financings

A Rare Investment Opportunity

- *Early mover opportunity in under-explored region*
- *Exceptional geological potential of the vast, untapped resources in the Arabian Shield*
- *Top tier mining jurisdiction*
- *Team with unparalleled track record of multi-mine discoveries in the Arabian-Nubian Shield*
- *Experience building and financing companies*
- *Growing portfolio of carefully selected licenses*
- *Excellent relationships in MIM, SGS, FMF, Saudi Arabia and in the mining sector internationally*
- *SDC is solely focused on Saudi Arabia*

Why Saudi Discovery Company?

- **Focused and nimble** base and precious metals explorer
- **Experienced** team with discovery of Arabian-Nubian Shield VMS deposits and demonstrated **value creation**
- **Ability** to tap into a **network** of experience and partners to initiate, finance and deliver projects
- **Strong** local relationships and partnerships
- **Private company** with **long term vision** for Saudi Arabia and value creation
- **Strong governance**, shareholder alignment and capital allocation history

Long-term goal is to discover several of the 10 new mines Saudi Arabia's Vision 2030 is targeting

Appendix



Saudi
Discovery
Co.

ARABIAN SHIELD

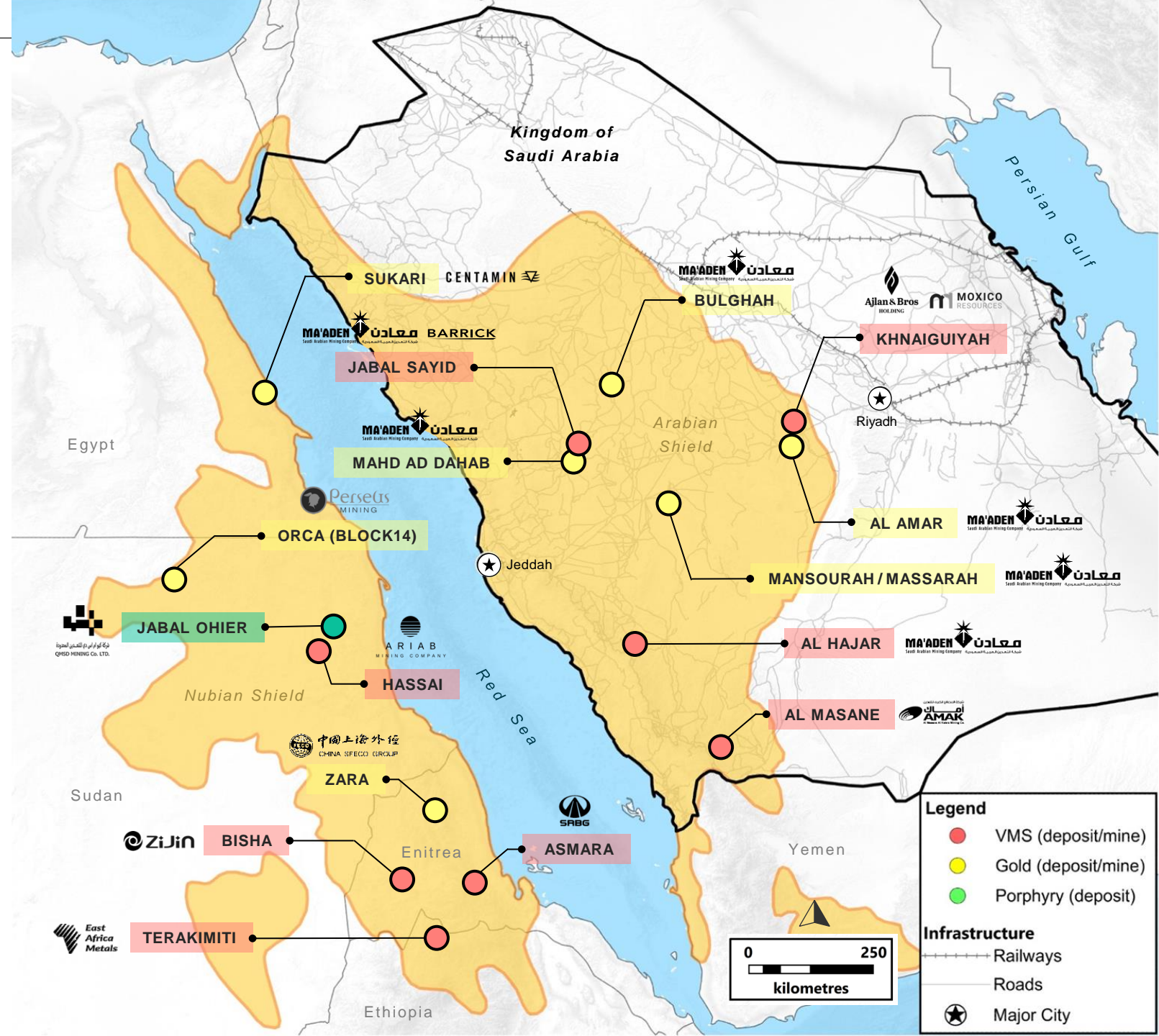
Underexplored and Surrounded by World-Class Mining Companies

Geological Significance

Hosts world-class gold, silver & copper deposits

Underexplored Potential

Recent discoveries by junior explorers in neighboring regions suggest untapped opportunities in the Saudi Arabian Shield



SDC Team has a History of Success

Although Saudi Discovery Co is a new company, the SDC team of shareholders and management are amongst the most successful in discoveries, exploration and development internationally.

Discoveries and mine development by the SDC team over the last couple of decades includes:

DISCOVERIES				DEVELOPMENT			
Bisha	Eritrea	VMS	Cu, Zn, Au	Greenstone	Canada	Orogenic	Au
Emba Dehro	Eritrea	VMS	Cu, Zn, Au	Aurizona	Brazil	Orogenic	Au
Toromocho	Peru	PRY	Cu, Ag	Santa Luz	Brazil	Orogenic	Au
Dixie	Canada	Orogenic	Au	Karma	Burkina Faso	Orogenic	Au
Hod Maden	Turkey	Epi	Cu, Au, Zn	Agbaou	Côte d'Ivoire	Orogenic	Au
Warintza	Ecuador	PRY	Cu, Mo, Au	Castle Mountain	USA	Epi	Au, Ag
Pierina	Peru	Epi	Au, Ag	New Afton	Canada	PRY	Cu Au
Santa Ana	Peru	Epi	Ag, Au				
Corani	Peru	Epi	Ag, Pb, Zn				

David Awram

Chairman

- Co-Founder, along with Nolan Watson, of Sandstorm Gold Royalties
 - Financier to mining projects of all stages since 2009
 - Has deployed over \$1.5B in capital to acquire royalties and streams with partners such as Rio Tinto, Glencore, Endeavour Mining, Vale, etc.
 - Acquired 250 royalties and streams worldwide
- Part of the team at Silver Wheaton that created the precious metals streaming instrument, which is today a fundamental part of project financing in the international mining industry
- Played a key role in Wheaton River/Goldcorp acquisitions
 - growing from 500koz /yr producer to 3Moz /yr producer through acquisitions of Placer Dome and Glamis Gold
- Participated in Pathway Capital companies since 2004. Pathway Capital and its founders have been responsible for a number of world class discoveries and subsequent monetization of international Copper and Gold assets:
 - Arequipa Gold: C\$1.1B sale to Barrick
 - Peru Copper: C\$865M sale to Chinalco
 - Creation of Equinox Gold: 500koz /yr gold producer growing to 800koz /yr for over 12 years managed the Warintza deposit that is now part of Solaris Copper a \$740M market cap copper porphyry development play

Chairman of Sun Peak Metals: Sun Peak is key exploration team that has discovered the largest deposits in the Arabian-Nubian Shield. Currently holds a package of high-quality VMS targets in Tigray Province of Ethiopia and is developing a quality portfolio of assets in Sudan



David Awram is Co-Founder and Director of Sandstorm Gold Royalties involved in mining and Canadian Capital Markets since 1995

Christian Milau

CEO

- CEO and Co-Founder, along with Ross Beaty, of Equinox Gold Corp.
 - Took over a single mine development and exploration company in 2016
 - Completed over \$1.5B in acquisitions to become a 7 mine, 4 project top 20 global gold mining company within 5 years
 - Completed 6 debt and equity financings to raise over \$1B, including from Mubadala in Abu Dhabi
- Market capitalization increased from \$100M to over \$2B on the TSX and NYSE
- CEO of True Gold Mining that constructed the Karma mine in Burkina Faso during a coup in 2015. Company was sold for a significant profit in 2016
- Part of the leadership team as CFO at Endeavour Mining that took a single gold mine company to a 5 mine and multi project gold producer focused on West Africa
- Part of the leadership team at New Gold that took a single gold mine company to a 4 mine and multi project gold producer focused on the Americas
 - Completed \$1B construction of the New Afton copper mine
- Co-founder of Blue Dot Carbon in 2022, which is focused on streaming and royalty financing carbon credit projects globally

Company Builder: Experienced mining executive with a focus on growth companies. Involved in and lead the founding and growth of a number of gold and copper mining companies globally. Track record of growing small or single asset companies to multi-mine and multi-billion dollar scale groups. Non-executive director on several copper, gold and energy metal exploration and development companies.



Christian Milau is Co-Founder and former CEO of Equinox Gold and has been involved in mining and global Capital Markets since 1998

Greg Davis

Executive Director

- President and CEO of Sun Peak Metals
- Led discovery teams for the Bisha Mine in Eritrea
 - Utilized integrated exploration technologies developed in Canada which have proved effective for mineral discoveries within the Arabian-Nubian Shield
 - The mine has produced approximately 1.5 million ounces of gold, 600 million pounds of copper, and 700 million pounds of zinc
- Utilized integrated exploration technologies developed in Canada
- Part of the exploration and development team for the Asmara Projects in Eritrea
 - Defined measured and indicated copper, zinc and gold resources of over 100 million tonnes in 6 deposits.
- Completed 6 feasibility level studies on massive sulphide deposits in the Arabian-Nubian Shield
- Numerous experiences in advancing projects from discovery to construction-ready in industry leading time
- Created and implemented highest level ESG programs for two decades in Arabian-Nubian Shield



Greg Davis has over 25 years experience in all levels of project development from discovery to acquiring mining license with particular focus in the Arabian-Nubian Shield

Khemissi David Daoud P.Geo

EVP Exploration

- Exploration geologist with over 30 years' experience in North America, South America, and across Africa; with extensive experience of over 20 years working within the Arabian-Nubian Shield.
- Former VP Exploration and Geology for Sunridge Gold
 - Led the exploration team to make several discoveries, such as the large Emba Derho VMS deposit in Eritrea and he was instrumental in advancing the four deposits to a bankable feasibility study and the acquisition of a mining license; (Emba Derho, Debarwa, Adi Nefas VMS, Gupo orogenic gold to definitive 43-101 feasibility study; Kodadu VMS and Adi Rassi Au-Cu to resource stage).
- As senior exploration geologist with Nevsun Resources, Mr. Daoud was the architect in building the exploration, by compiling and interpreting the geophysical, geological, structural, and drill hole data that led to the discovery of the world class Bisha VMS deposit in the western lowlands (Gash Barka) of Eritrea.
- Extensive experience in conducting mineral exploration in greenstone hosted orogenic gold deposits in western Africa (Mali, Burkina Fasso, and Ivory Coast) and in Brazil.
- Mr. Daoud was part of the exploration team that made the discoveries of Jericho and 5034 diamond mines for Lytton Minerals and Mountain Province Diamonds in northern Canada.



Khemissi David Daoud has extensive experience in mineral exploration, primarily in the Arabian-Nubian Shield with excellent track record of VMS discoveries with Nevsun Resources and Sunridge Gold Corp.

Scott Ansell

VP Project Development

- 20+ years experience managing multiple successful exploration and mine development projects in the Arabian Nubian Shield.
- Co-Founder and VP Project Development of Sun Peak Metals
- Project Manager and Team Leader for Nevsun Resources at the Bisha Exploration Project in Eritrea
- Project Reviewer and Sponsor on Feasibility studies completed on Bisha deposit through Amec Corporation (Global Engineering Firm)
- Led multiple Feasibility studies on the Asmara Projects in Eritrea to meet corporate, project financing, regulatory, and government requirements.
- Social and Environmental Manager for Social Environmental Impact Assessment (SEIA) report and baseline work for the Asmara Project, including social engagement to national, regional and local governments and communities. Preparation and compilation of baseline reports for Social, Environmental Impact Assessment to IFC Performance Standards and Equator Principals.
- Director of Studies for AMEC Americas Ltd acting as Project Manager, Senior Reviewer or Sponsor of over 200 development studies, engineering and design and construction of projects world wide
- Consultant Group Manager Providing direction and support to geology, mining and financial professionals. This included corporate budgetary expectations and study schedules.



Scott Ansell has extensive experience in project management, and development in the Arabian-Nubian Shield with excellent track record of completing Feasibility Studies on VMS deposits with Nevsun Resources and Sunridge Gold Corp.

Focused on opportunities in the KSA

Christian Milau

CEO

christian.milau @ sdcmetals.com

+1 604 240 7922

Greg Davis

Executive Director

greg.davis @ sdcmetals.com

+1 604 999 1099

The logo for Saudi Discovery Co. features a dark teal silhouette of the map of Saudi Arabia. The text "Saudi Discovery Co." is written in white, bold, sans-serif font, positioned over the map.

**Saudi
Discovery
Co.**